



## **24<sup>TH</sup> ANNUAL M&A ADVISOR AWARDS FINALISTS**

### **I. SECTOR DEALS OF THE YEAR**

#### **COMMUNICATIONS SERVICES DEAL OF THE YEAR**

##### **Acquisition of B.Robinson Inc. by Gridsource Incorporated, a Portfolio Company of Hastings Equity**

Generational Group

B. Robinson Inc.

Hastings Equity

KSM CPAs & Advisors

Troutman Pepper Locke, PLLC

Rigby Slack Lawrence Pepper and Comerford,  
PLLC

##### **Acquisition of Pay4Leads Inc.'s by LiftOut Capital**

Ambrose Lazarow

Boxwood Partners

Davis Graham & Stubbs

LiftOut Capital

Venable

##### **Sale of Telkom SA's Swiftnet Masts and Towers Business to an Infrastructure Fund Managed by a Subsidiary of Actis LLP**

FTI Capital Advisors

Actis LLP

Bowmans Law

##### **Sale and Leaseback by VEON Ltd of Approx 10,600 Towers Owned by Deodar Private Limited to Engro Corporation**

FTI Capital Advisors

Engro Corporation

##### **Acquisition of Intelsat by SES Satellites**

Deloitte

Intelsat

SES Satellites

##### **Refinancing of Viasat**

CriticalPoint

J.P. Morgan

##### **Spin-off (and dual-listing) of Sunrise Communications AG from Liberty Global**

A&O Shearman

Sunrise Communications

**Equity Investment in Rogers Communications by investor group led by Blackstone Inc.**

Rogers Communications Inc.	Stikeman Elliot LLP
Blackstone Private Credit Strategies LLC	Torys LLP
Kirkland & Ellis LLP	

**MATERIALS DEAL OF THE YEAR (UNDER \$100MM)**

**Acquisition of Clearwater Engineering, Inc. by Precision Aerospace Holdings a Portfolio Company of CIC Partners and Juniper Capital Management**

General Capital Markets	Hanes Boone
Bever Dye	Precision Aerospace Holdings
Clearwater Engineering, Inc.	Swindoll, Janzen, Hawk & Loyd, LLC

**Acquisition of Few Ready Mix Co. by Texas Materials Group, Inc., a subsidiary of CRH plc**

Chamberlain Hrdlicka	Polsinelli PC
Few Ready Mix Co.	

**Acquisition of La-Mar-Ka, Inc. by AquaPhoenix Scientific**

Generational Group	Incline Equity
AquaPhoenix Scientific	K&L Gates LLP
Butler Snow LLP	PwC
Generational Capital Markets, Inc.	

**Acquisition of Capital Stoneworks by Leelanau Private Capital**

Calder Capital	Leelanau Private Capital
Aqualis Advisors	Macavage Financial Services
Capital Stoneworks	Miller Johnson
Darcy Environmental	Plante Moran
Doeren Mayhew	Taft Law

**Sale of the Business of Seal-Rite Insulation Inc. to TopBuild**

Dvorak Law group	Lutz & Company, P.C.
Barnes & Thornburg LLP	

**Sale of Substantially all Assets of Plastic Suppliers, Inc. to API Industries, Inc.**

SSG Capital Advisors, LLC	McGrail & Bensinger LLP
Archer & Greiner P.C.	Porzio, Bromberg & Newman, P.C.
Blank Rome LLP	RK Consultants LLC

**Sale of Gibbs Die Casting to Architect Equity**

SSG Capital Advisors, LLC  
Fine & Hatfield P.C.

Yee & Shih LLP

**Sale of T&B Tube to American Consolidated Industries**

Prairie Capital Advisors, Inc.  
American Consolidated Industries, Inc.

T&B Tube

**Sale of Substantially All Assets of Brightmark Indiana to Debtors' Parent**

SSG Capital Advisors, LLC  
ArentFox Schiff LLP  
Chipman Brown Cicero & Cole, LLP  
FTI Consulting, Inc.  
Kilpatrick Townsend & Stockton LLP

Potter Anderson & Corroon LLP  
TJB Management Consulting, LLC  
Verdolino & Lowey, P.C.  
Womble Bond Dickinson (US) LLP

**Acquisition of AHI Supply by High Street Capital**

GulfStar Group  
AHI Supply  
Calvetti Ferguson  
CohnReznick  
First Bank

High Street Capital  
HUB International  
Perkins Coie  
Porter Hedges  
Wells Fargo Strategic Finance

**MATERIALS DEAL OF THE YEAR (OVER \$100MM)****Sale of Asian operations to Nagase and Co. Ltd.**

Haynes & Boone, LLP  
Houlihan Lokey

SACHEM

**Acquisition of Gate Precast by Wells Companies, Inc.**

PGIM  
ArentFox Schiff  
Bankers Trust  
Faegre Drinker Biddle & Reath LLP  
Gate Petroleum

Koley Jessen P.C., LLC  
Old National Bank  
Rogers Towers PA  
Taft Stettinius & Hollister  
The Wells Companies, Inc.

**Acquisition of BW Fusion and Biodyne by Bain Capital Double Impact**

Bowen  
Bain Capital Double Impact

BrownWinick  
Kirkland & Ellis LLP

**Restructuring of Accuride Corporation**

Katten Muchin Rosenman LLP  
AlixPartners  
Alvarez & Marsal Holdings, LLC  
Davis Polk & Wardwell LLP  
Kirkland & Ellis LLP

McDermott Will & Emery LLP  
Morrison Foerster LLP  
Perella Weinberg Partners LP  
Ropes & Gray LLP  
Weil, Gotshal and Manges LLP

**Sale by OCI Global of its Clean Amonia Project to Woodside Energy Ltd.**

A&O Shearman  
Vinson & Elkins

Woodside Energy

**Sale of OCI Methanol to Methanex Corporation**

A&O Shearman

Methanex

**ENERGY DEAL OF THE YEAR (UNDER \$100MM)****Acquisition of Approved Energy II LLC by NextEra Energy Services New York, LLC and Frontier Utilities Northeast LLC**

Gray Reed & McGraw LLP

Davis Wright Tremaine LLP

**Acquisition of Foundation Logistics & Services, LLC by Radiant Logistics**

Generational Group  
Fox Rothschild LLP  
Generational Capital Markets, Inc.

Hirsch & Westheimer  
Radiant Global Logistics

**Sale of GO Wireline LLC to Its Employees**

ButcherJoseph & Co.

Prudent Fiduciary Services LLC

**Acquisition of East Texas Oil and Gas Assets by Buckhorn Production**

Chamberlain Hrdlicka  
Buckhorn Production

Sidley Austin LLP  
Ten Oaks Energy Advisors, LLC

**Majority Recapitalization of Victory Energy, a portfolio company of Saw Mill Capital by Main Street Capital**

GulfStar Group  
Baker Tilly  
Main Street Capital  
Moss Adams  
Reinhart

Saw Mill Capital  
Troutman Pepper Locke  
Victory Energy  
Willis Towers Watson

## **ENERGY DEAL OF THE YEAR (OVER \$100MM)**

### **Acquisition of Adams Resources & Energy, Inc. by an affiliate of Tres Energy**

GulfStar Group	King & Spalding
Adams Resources & Energy	Tres Energy
Cadence Bank	Troutman Pepper Locke

### **Acquisition of Parker Wellbore by Nabors Industries**

Haynes & Boone, LLP	Nabors Industries Ltd.
Moelis & Company	Parker Wellbore

### **Financing for Innovative Tilden Solar Project by Sol Systems**

McGuireWoods LLP	ING
Churchill Stateside Group	Sol Systems
Dentons	

### **Refinancing of Texas Petroleum Investment Company**

FTI Consulting, Inc.	Simpson, Thacher, and Bartlett
Haynes & Boone, LLP	Texas Petroleum Investment Company
Perella Weinberg Partners LP	Tudor Pickering & Holt

### **Chapter 11 Restructuring of Vertex Energy**

Katten Muchin Rosenman LLP	Perella Weinberg Partners LP
AlixPartners	Shipman & Goodwin
Alvarez & Marsal Holdings, LLC	Sidley Austin LLP
Kirkland & Ellis LLP	Willkie Farr & Gallagher LLP

### **Acquisition by INEOS Energy of US Gulf business held by CNOOC Energy Holdings U.S.A. Inc. by INEOS Energy**

BakerHostetler	Latham & Watkins
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### **Sale by OCI Global of its Clean Amonia Project to Woodside Energy Ltd.**

A&O Shearman	Woodside Energy
Vinson & Elkins	

### **Sale of OCI Methanol to Methanex Corporation**

A&O Shearman	Methanex
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**Sale of RESA Power by Investcorp to Kohlberg & Company**

Investcorp	Guggenheim Securities
Baird	Kohlberg
Gibson Dunn & Crutcher LLP	

**FINANCIALS DEAL OF THE YEAR****Acquisition of RPSI by Definiti**

Harbor View Advisors	Feinberg Hanson
Definiti	Goodwin Procter LLP

**Acquisition of INF and HOP (“INF”) by Integrated Specialty Coverages (“ISC”)**

Merger & Acquisition Services, Inc.	ISC
INF	

**Strategic acquisition of e-TeleQuote Insurance by GoHealth Inc.**

Ankura Capital Advisors	GoHealth Inc.
Centerbridge Partners	

**Acquisition of Atria Wealth Solutions by LPL Financial**

A&O Shearman	Ropes & Gray LLP
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**Acquisition of Independent Bank Group, Inc by South State Corporation**

Raymond James	Raymond James & Associates
Davis Polk & Wardwell LLP	Wachtell, Lipton, Rosen & Katz
Keefe, Bruyette & Woods	

**CONSUMER DISCRETIONARY DEAL OF THE YEAR (UNDER \$100MM)****Acquisition of Arizona Outdoor Designs by Diamond Landscaping / Kian Capital**

Golden Circle Advisors	Kian Capital
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**Refranchising divestiture by The Joint Chiropractic of 31 Corporate Clinics to Joint Ventures, LLC**

Capstone Partners	Maupin, Cox & LeGoy
Joint Ventures LLC	

**Sale of MEC to Canadian Investor Group Led by TGI Holdings**

Kroll, LLC	MEC
Canadian Investor Group	TGI Holdings

**Acquisition of Empire Distributing by Blackford Capital as an Add-On to Outova Platform**

Blackford Capital

Empire Distributing

**Acquisition of Omaha Storm Chasers by Diamond Baseball Holdings**

Dvorak Law Group

Latham &amp; Watkins

Game Plan Special Services LLC

**363 Sale and Chapter 11 Liquidation of Fisker Inc.**

Huron Consulting Group

Reimer Braunstein

**Recapitalization of Shemmassian Academic Consulting by Vesey Street Capital Partners**

Navagant

Gerson Lehrman Group Inc.

Dinsmore &amp; Shohl, LLP

RSM

Elliott Davis, LLC

Vesey St

**Restructuring of The Source, Nevada**

SierraConstellation Partners

Howard &amp; Howard

Blank Rome

Opus Consulting

Deep Roots Harvest

PGP Capital Advisors

**Sale of Substantially All Assets of WAVE Charging (Ideanomics) to Tillou Management and Consulting LLC**

SSG Capital Advisors, LLC

Faegre Drinker Biddle &amp; Reath LLP

Ashby &amp; Geddes, P.A.

Foley &amp; Lardner LLP

B. Riley Financial

Riveron Consulting, LLC

**Sale of Jim's Formal Wear to Its Employees**

ButcherJoseph &amp; Co.

TI-Trust

**Acquisition of Culinaire International by International Strategic Buyer**

Carter Morse &amp; Goodrich

McDermott Will &amp; Emery

**Acquisition of a Majority Stake in Yellow Rocket Concepts by FoxDen Capital**

Chamberlain Hrdlicka

Quattlebaum, Grooms &amp; Tull PLL

FoxDen Enterprises, LLC

YR Ownership Group LLC

**CONSUMER DISCRETIONARY DEAL OF THE YEAR (\$100MM TO \$1B)****Sale of Express, Inc. to WHP Global**

Express Inc.

WHP Global

**Out of Court Restructuring and Recapitalization of Casper Sleep Inc.**

Katten Muchin Rosenman LLP	Durational Capital Management
SierraConstellation Partners, LLC	Guggenheim Securities, LLC
Carpenter Co.	Kirkland & Ellis LLP
Choate	McGuireWoods LLP
Ducera Partners LLC	Tiger Group

**Acquisition of TargetCo by Alpha**

Palm Tree Securities	TargetCo
Alpha	

**Merger of Universal Gaming Group and GEM Gaming**

PGIM	Duane Morris
Armory Securities	Housatonic Partners
Canadian Imperial Bank of Commerce	Jones Day
Delaware North	King & Spalding

**Acquisition of Value Retail by L Catterton**

L Catterton	Value Retail
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**Sale of Majority Dealership Assets to Open Road Capital by Beyer Auto Group**

Holland & Knight LLP	Haig Partners
Akerman LLP	

**Restructuring of Accuride Corporation**

Katten Muchin Rosenman LLP	McDermott Will & Emery LLP
AlixPartners	Morrison Foerster LLP
Alvarez & Marsal Holdings, LLC	Perella Weinberg Partners LP
Davis Polk & Wardwell LLP	Ropes & Gray LLP
Kirkland & Ellis LLP	Weil, Gotshal & Manges LLP

**Sale of Joann Inc. to GA Group**

Katten Muchin Rosenman LLP	Gibson, Dunn & Crutcher LLP
Alvarez & Marsal	Glenn Agre Bergman & Fuentes LLP
Centerview Partners LLC	Kelley Drye & Warren LLP
Choate Hall & Stewart LLP	Kirkland & Ellis LLP

**Acquisition of KIKO Milano by L Catterton**

L Catterton	KIKO Milano
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**Restructuring of Thrasio**

Province	Morrison & Foerster LLP
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## **CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$1B)**

### **Acquisition of SevenRooms by DoorDash**

A&O Shearman

Goodwin

### **Acquisition of The Duckhorn Portfolio by Butterfly Equity**

Butterfly Equity

Kirkland & Ellis LLP

American AgCredit

KKR Capital Markets LLC

Duckhorn

Ropes & Gray LLP

J.P. Morgan Securities LLC

### **Acquisition of Hibbett, Inc. by JD Sports Fashion**

Bass, Berry & Sims

Freshfield Bruckhaus Deringer

Baird

Solomon Partners Securities

### **Restructuring of Wheel Pros**

Katten Muchen Rosenman LLP

Davis Polk & Wardwell

Akin Gump Strauss Hauer & Feld LLP

Kirkland & Ellis LLP

Cole Schotz P.C.

Morgan, Lewis & Brockius LLP

## **CONSUMER STAPLES DEAL OF THE YEAR (UNDER \$100MM)**

### **Acquisition of Denmark Sausage Co. by Premium Brands Holdings Corporation**

Generational Group

James Vincent Group

Bryan & Company

KPMG

Buchalter

Premium Brands

Denmark Sausage

### **Acquisition of Stone House Bread by Bimbo Ventures and Charter Growth Capital**

Golden Circle Advisors

Bimbo Bakeries

### **Sale of equity interests and owned real estate of The Warrell Corporation to Wolfgang Operations, LLC, and Wolfgang Facilities, LLC**

SSG Capital Advisors, LLC

Pillar+Aught

Gebhardt & Smith LLP

Stambaugh Ness

McNees Wallace & Nurick LLC

Strategic Resources, Inc.

### **Sale of Former Kansas Dairy Ingredients Plant to KKR-owned Upfield US, Inc.**

SC&H Group

Levy Craig Law Firm

CR3 Partners

Stinson LLP

**Sale of the Cheese Processing Division of Winona Foods, Inc.**

SSG Capital Advisors, LLC

Michael Best &amp; Friedrich LLP

**Acquisition of Humicon LLC d/b/a Alliance Cigar by BCP**

UHY Advisors

MidMarket Capital Advisors, LLC

Alliance Cigar

New Global Marketing, Inc.

**Acquisition of Texas Tool Traders by U.S. LBM, a portfolio company of Bain Capital Private Equity and Platinum Equity**

GulfStar Group

Nance &amp; Simpson

Bain Capital Private Equity

Platinum Equity

Honigman

Texas Tool Traders

Katz, Sapper &amp; Miller

U.S. LBM

Moss Adams

**Acquisition of Smith Frozen Foods by Lakeside Foods**

Paladin Management Firm

Perkins Coie Law Firm

Lakeside Foods

**Acquisition of Elmer Chocolate by Hoffmann Family of Companies**

NextGen Capital

Hoffmann Family of Companies

Elmer Chocolate

**CONSUMER STAPLES DEAL OF THE YEAR (OVER \$100MM)****Sale and Restructuring of TreeSap Farms, LLC**

Armory Group

Neinda

Capital Farm Credit

Porter Hedges

Everde

Province

Goldberg Kahn

Reed Smith

Hunton

Summit Investment

Huron

The Keystone Group

McDermott Will &amp; Emery

Vedder Price

Midcap Financial

**Secondary Share Sale of ODDITY by L Catterton**

L Catterton

ODDITY

### **Chapter 11 Liquidation of Vintage Wine Estate**

Katten Muchin Rosenman LLP  
Buchalter  
Fox Rothschild LLP

GLC Advisors & Co.  
Jones Day  
Riveron, LLC

### **Acquisition of TargetCo by Alpha**

Palm Tree Securities  
Alpha

TargetCo

### **Acquisition of the Chef Boyardee Brand by Hometown Food Company From Conagra Brands Inc.**

Holland & Knight LLP  
Centerview Partners

Mayer Brown LLP

### **Acquisition of KIKO Milano by L Catterton**

L Catterton

KIKO Milano

### **Acquisition of The Duckhorn Portfolio by Butterfly Equity**

Butterfly Equity  
American AgCredit  
Duckhorn  
J.P. Morgan Securities LLC

Kirkland & Ellis LLP  
KKR Capital Markets LLC  
Ropes & Gray LLP

### **Sale of Harvest Hill by Brynwood Partners**

Holland & Knight LLP  
Citi

Skadden, Arps, Slate, Meagher & Flom LLP

### **Merger of BlueTriton Brands with Primo Water**

FTI Consulting, Inc.  
Bank of America  
BlueTriton brands  
Ernst & Young  
Kirkland & Ellis LLP

Latham & Watkins  
McKinsey & Company  
Morgan Stanley  
PwC  
Primo Water Corporation

## **HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (UNDER \$100MM)**

### **Debt Refinancing of Acuity Eye Group**

SierraConstellation Partners

Sandton Capital Partners

**Sale of Clinical Care Medical Centers to Conviva Medical Center Management**

Berger Singerman LLP	Meru LLC
Bryan Cave Leighton Paisner LLP	Oppenheimer & Co. Inc.
Humana Inc.	

**Debt Refinancing of Coastal Administrative Group**

FTI Capital Advisors LLC	Holland & Knight LLP
BankUnited, Inc.	McGuireWoods LLP
Coastal Administrative Group LLC	Nixon Peabody LLP

**Acquisition of Infiniti Medical and Orthomed by CIMA Animal Health, a Portfolio Company of Incline Equity Partners**

Hyde Park Capital	Incline Equity Partners
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**Acquisition of Atlantis by Infinedi-owned CEA CAPA Education Abroad**

Navagant	Dickinson Wright PLLC
Atlantis	HCVT
BDO USA	Infinedi Partners
CEA CAPA	Pillsbury Winthrop Shaw Pittman LLP

**Strategic Partnership Between The Illuminate Group and Compass Group advised by Kensington Park**

Kensington Park Capital	Compass Group
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**Restructuring and Sale of Madera Community Hospital to American Advance Management**

Perkins Coie LLP	Raines Feldman Littrell LLP
Force Ten Partners, LLC	Sills Cummis & Gross
FTI Consulting	Wanger Jones Helsley PC

**Recapitalization of Pyx Health by TT Capital Partners**

Triple Tree Capital Partners	Pyx Health
Brownstein Hyatt Farber Schreck, LLP	Redpath and Company
Oppenheimer	

**Restructuring of Westlake Surgical**

Paladin Management Firm	Stout
Dundon	White & Case
Hayward Firm	Winstead Law Firm

**Chapter 11 and 363 Sale and DIP-Financed Reorganization of Gritstone Bio to Seattle Project Corp, FSI, and Hercules Capital**

Raymond James  
Cole Schotz  
Fenwick & West  
KTBS Law LLP

McDermott Will & Emery LLP  
Pachulski Stang Ziehl & Jones LLP  
PwC

**Majority Sale of Five Good Friends to TPG Capital**

Record Point

TPG Capital

**HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (\$100MM TO \$1B)**

**Acquisition of Ascension Michigan's Northern Region by MyMichigan**

ECG Management Consultants

Ascension

**Recapitalization by OrthoNY with Zenyth Partners to form Evolve Orthopedic Partners**

Provident Healthcare Partners, LLC

Zenyth Partners

**Acquisition of Intramed Plus, Inc. by Option Care Health, Inc.**

Triangle Healthcare Advisors, LLC  
Intramed Plus, Inc.

Option Care Health, Inc.

**Strategic Partnership of Prince Sterilization Services with Vance Street Capital**

Capstone Partners

Vance Street Capital

**Acquisition of First Care Medical by Excelsia Injury Care**

Cascade Partners  
Bain Capital  
Excelsia Injury Care

Fabian Vancott  
First Care Medical

**Restructuring of CarePoint Health Systems**

Mandelbaum Barrett PC

Dilworth Paxson LLP

**Acquisition of Steward Medical Group and Steward Health Care Network by Rural Healthcare Group ("RHG")**

Bass, Berry & Sims  
EBG

Kirkland & Ellis LLP  
Weil, Gotshal & Manges LLP

**Acquisition of STAT Emergency Centers by Altus Community Healthcare, a portfolio company of ZT Corporate**

Chamberlain Hrdlicka	Morgan Stanley
Amerant Bank	STAT Emergency Center LLC
Farmers & Merchant Bank	ZT Corporate
Jackson Walker	

**Acquisition of MSSP Business from CVS Accountable Care by Wellvana**

Bass, Berry & Sims	McDermott Will & Emery LLP
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**Combination of 11 physician-owned entities ("Project Abacus")**

Hyde Park Capital	Surgery Partners
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**HEALTHCARE/LIFE SCIENCES DEAL OF THE YEAR (OVER \$1B)**

**Refinancing of Abra Group Limited**

Wachtell Lipton Rosen & Katz	Abra Group Limited
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**Acquisition of Axonics, Inc. by Boston Scientific**

A&O Shearman	K&L Gates LLP
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**Restructuring of Rite Aid Corporation**

Katten Muchin Rosenmann LLP	Kobre & Kim LLP
Alvarez & Marsal Holdings, LLC	Kramer Levin Naftalis & Frankel LLP
DLA Piper	Milbank LLP
Guggenheim Partners	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Kirkland & Ellis LLP	Sidley Austin LLP

**Joint Venture between Amil and Dasa (Hospital Business Unit)**

BR Partners	Astoria M&A
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**Sale of Retina Consultants of America to Cencora**

Webster Equity Partners	Lazard
Alvarez & Marsal	LEK
Cencora	PwC
Freshfields	Reed Smith
Goldman Sachs	Rothschild
Goodwin	Sidley Austin LLP

## **INDUSTRIALS DEAL OF THE YEAR (\$10MM TO \$25MM)**

### **Acquisition of SFS Security Fire Systems by Blackford Capital**

Generational Group	McGuireWoods LLP
Blackford Capital	Plante Moran
Friedman & Feiger, LLP	

### **Acquisition of The Fain Group by Evolution Strategy Partners**

Evolution Strategy Partners	Western Commerce Group
Morgan Lewis & Bockius LLP	

### **Acquisition of Diamond Drywall & Glass**

Generational Group	US WDS
Diamond Drywall & Glass	

### **Acquisition of Harlo Corporation by Borgman Capital**

Calder Capital	Harlo
Borgman Capital	Highland Bank
Doeren Mayhew	Reinhart Boerner van Deuren
Ernst & Young	Warner Norcross + Judd LLP

### **Sale of Space Vector to Fisica**

Kroll, LLC	Space Vector
Fisica	

### **Acquisition of Goodrich Brothers by US LBM**

Golden Circle Advisors	US LBM
Goodrich Brothers	

### **Acquisition of Texas Ecogrow by NextGen Partners**

Optima Mergers & Acquisitions, LLC	Texas Ecogrow
NextGen Growth Partners	

### **Carve-out of Sunsystem Technology from Novasource Power**

UHY	SST Overhaul Inc.
Novasource Power	Sunsystem Technology

### **Acquisition of AFTEC, LLC by Superior Concrete Products**

Generational Group	Polsinelli PC
AFTEC, LLC	Superior Concrete Products LLC
Buchalter	

**Acquisition of PAT Tank, a portfolio company of 3 Rivers Capital, by Transition Capital Partners**

GulfStar Group	PAT Tank
3 Rivers Capital	Plexus Capital
BDO	Transition Capital Partners
Metz Lewis Brodman Must O'Keefe	Warren Averret
Moore & Van Allen	

**INDUSTRIALS DEAL OF THE YEAR (\$25MM to \$50MM)****Acquisition of Arista Air Conditioning by Daikin Global**

Carter Morse & Goodrich	Gibson, Dunn & Crutcher LLP
BTIG	KPMG
Finn Dixon & Herling LLP	Marcum LLP

**Acquisition of Safety Partners by Trinity Consultants (Oak Hill Capital)**

David N. Deutsch & Company	Trinity Consultants
Safety Partners	

**Acquisition of LightMart by Tonka Bay**

Capstone Partners	Fredrikson
Croke Fairchild	Tonka Bay Equity

**Acquisition of Sterndahl Enterprises, Inc. to Frontline Road Safety Group, a Portfolio Company of The Sterling Group**

Objective, Investment Banking & Valuation	The Sterling Group
Buchalter	

**Majority Recapitalization of ALM by Altus Capital Partners**

Prairie Capital Advisors, Inc.	Landjet
Altus Capital Partners	

**Acquisition of Griffen Plumbing and Heating by Astra Service Partners**

Calder Capital	Orion Group
Griffen Plumbing and Heating	

**Sale of Harney Hardware to PrimeSource Brands**

Hyde Park Capital	PrimeSource Building Products
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**Acquisition of Pedestal PRO, LLC by ASSA ABLOY**

Northern Edge Advisors  
ASSA ABLOY  
Bradley Arant Boult Cummings LLP

Hogan Lovells US LLP  
Pedestal PRO, LLC

**Chapter 11 Liquidation and Insider Settlement of SWC Industries LLC**

Robinson+Cole

Keller Benvenuti Kim LLP

**Sale of Substantially All Assets of WAVE Charging (Ideanomics) to Tillou Management and Consulting LLC**

SSG Capital Advisors, LLC  
Ashby & Geddes, P.A.  
B. Riley Financial

Faegre Drinker Biddle & Reath LLP  
Foley & Lardner LLP  
Riveron Consulting, LLC

**Sale of SencorpWhite to MSI Automate**

A&O Shearman  
Getzler Heinrich  
Gordian Group

MSI Automate  
Rupp Afalzgraf

**Sale of Tuttle, Inc. to LFM Capital**

Dvorak Law Group  
Bass, Berry & Sims

Lutz

**INDUSTRIALS DEAL OF THE YEAR (\$50MM to \$100MM)****Acquisition of Event Solutions by FusionSite Services**

Generational Group  
Colm Advisory  
FusionSite Services

Generational Capital Markets, Inc.  
Goodwin Law  
Kean Miller LLP

**Acquisition of Integrity Traffic by AWP Safety**

Generational Group  
Alvarez & Marsal  
AWP Safety

Calfee, Halter & Griswold LLP  
Integrity Traffic  
Sampath Bowers Law Group

**Financing of ACS Industries**

G2 Capital Advisors  
ACS

Citizens  
PGIM Private Capital

**Sale of FMI Aerostructures to Avem Partners**

Configure Partners	Endeavour Capital
Avem Partners	

**Acquisition of Commonwealth Electrical by Lancor and Broad Sky Partners**

Lancor	CET
Broad Sky Partners	

**Recapitalization of System Seals by Vance St. Capital**

EdgePoint	Tucker Ellis
System Seals	Vance Street Capital

**Majority Recapitalization of Victory Energy, a portfolio company of Saw Mill Capital, by Main Street Capital**

GulfStar Group	Saw Mill Capital
Baker Tilly	Troutman Pepper Locke
Main Street Capital	Victory Energy
Moss Adams	Willis Towers Watson
Reinhart	

**INDUSTRIALS DEAL OF THE YEAR (\$100MM to \$250MM)****Acquisition of Barclay Water Management by Ecolab**

Capstone Partners	Ecolab
Barclay Water Management	

**Acquisition of Dupré Logistics by Stonepeak**

G2 Capital Advisors	Scudder Law Firm
Brown Gibbons Lang & Company	Stonepeak

**Majority Recapitalization of Ampirical by SkyKnight Capital**

Bridgepoint Investment Banking	KSM
Holland & Knight LLP	Polsinelli PC

**Acquisition of The Amlon Group by Heartwood Partners' Inaugural Single-Asset Continuation Vehicle**

Heartwood Partners	The Amlon Group
Harris Williams	

**Sale of Independent Forgings and Alloys to Trive Capital**

Kroll, LLC	Trive Capital
Independent Forgings and Alloys	

**Sale of Mopec to Waud Capital Partners by Blackford Capital**

Blackford Capital	Waud Capital Partners
Mopec	

**Recapitalization of Pinnacle MEP by Blue Point Capital Partners**

Blue Point Capital Partners	Pinnacle MEP
Acquila Equity Partners	

**Acquisition of Kodak Alaris by Kingswood Capital Management**

Eversheds Sutherland	Kirkland & Ellis LLP
Kingswood Capital Management	Kodak Alaris

**Sale of American Lease & Management to the American Lease Employee Stock Ownership Trust (ESOP)**

CSG Partners	M&T Bank
American Lease & Management	Morrison Cohen
Citrin Cooperman	SCJ Fiduciary Services
Customers Bancorp	Stout Risius Ross
IDB Bank	Thompson Hine

**INDUSTRIALS DEAL OF THE YEAR (\$250MM to \$500MM)****Acquisition of Oliver Packaging and Equipment by Monomoy Capital Partners**

Monomoy Capital Partners	Oliver Packaging and Equipment
Berwind Capital	

**Acquisition of Stemmer Imaging AG by MiddleGround Capital**

MiddleGround Capital	Parkview Partners
Clifford Chance	Primepulse
Jefferies	

**Acquisition of Applied Avionics by Loar Group**

Haynes & Boone, LLP	Loar Holdings
Applied Avionics	Mesirow
Benesch LLP	

**Acquisition of C&B Piping by AMERICAN Cast Iron Pipe Company**

Janney Montgomery Scott LLC

AMERICAN Cast Iron Pipe Company

Bradley Arant Boult Cummings

Burr &amp; Forman

C&amp;B Piping

Warren Averett

**Sale of Best Choice Roofing to Brightstar Capital Partners**

Bass, Berry &amp; Sims

BofA Securities

Kirkland &amp; Ellis LLP

**Sale of ERW Site Solutions to Its Employees**

ButcherJoseph &amp; Co.

Argent

ERW Site Solutions

**Divestiture by First Reserve of IRISNDT to Apave Group**

Gray Reed

Goodwin Procter LLP

Stifel Financial Corp.

**Acquisition of Atomic Transport by J.F. Lehman & Company**

A&amp;O Shearman

K&amp;L Gates LLP

**Sale by Monomoy Capital Partners of Astro Shapes to Wynnchurch Capital**

Monomoy Capital Partners

Astro

Wynnchurch Capital

**Sale of Amran, Inc. and Narayan Powertech to Standex International**

Bradley Arant Boult Cummings LLP

Citizens Bank, N.A.

Foley Hoag, LLP

Guggenheim Securities LLC

Northern Edge Capital Advisors

**INDUSTRIALS DEAL OF THE YEAR (\$500MM TO \$1B)****Restructuring of Accuride Corporation**

Katten Muchin Rosenman LLP

AlixPartners

Alvarez &amp; Marsal Holdings, LLC

Davis Polk &amp; Wardwell LLP

Kirkland &amp; Ellis LLP

McDermott Will &amp; Emery LLP

Morrison Foerster LLP

Perella Weinberg Partners LP

Ropes &amp; Gray LLP

Weil, Gotshal &amp; Manges LLP

**Acquisition of Edge Autonomy by Redwire Corp.**

Holland &amp; Knight LLP

Kirkland &amp; Ellis LLP

JP Morgan Securities LLC

**Acquisition of Excelitas' Defense Businesses to Teledyne**

McGuireWoods LLP

Teledyne Technologies

Fried, Frank, Harris, Shriver &amp; Jacobson LLP

**Acquisition of Sigma by Wind Point Partners**

Janney Montgomery Scott

SIGMA

Ballard Spahr

Wind Point Partners

Kirkland &amp; Ellis

**Acquisition of Trystar by Blackstone Energy Transition Partners**

Faegre Drinker Biddle &amp; Reath LLP

Kirkland &amp; Ellis

Blackstone Energy Transition Partners

Trystar

**INDUSTRIALS DEAL OF THE YEAR (OVER \$1B)****Sale of Majority Stake in IMC Companies to Kuehne+Nagel**

Baker Donelson

IMC Companies, LLC

BakerHostetler

Kuehne+Nagel

**Restructuring of Spirit Airlines, Inc.**

Epiq

Davis Polk &amp; Wardwell LLP

Katten Muchin Rosenman LLP

Paul Hastings LLP

Akin Gump Strauss Hauer &amp; Feld LLP

Perella Weinberg Partners

Alvarez &amp; Marsal North America LLC

Willkie Farr &amp; Gallagher LLP

**Sale of RESA Power by Investcorp to Kohlberg & Company**

Investcorp

Guggenheim Securities

Baird

Kohlberg

Gibson Dunn &amp; Crutcher LLP

**Acquisition of Stelco Holdings by Cleveland-Cliffs Inc.**

A&amp;O Shearman

Davis Polk &amp; Wardwell LLP

Cleveland-Cliffs Inc.

Stelco Holdings

**Restructuring of Wesco Aircraft**

Province

Wesco Aircraft

**Acquisition of Beacon Roofing Supply by QXO**

Gladstone Place Partners

Okapi Partners

Joele Frank

QXO

Morgan Stanley

**INFORMATION TECHNOLOGY DEAL OF THE YEAR (\$10MM TO \$25MM)****Acquisition of Concordia Technologies, Inc. by Special Aerospace Services (SAS), a Godspeed Capital Management LP, backed platform**

Generational Group

Bradley Arant

Anglin CPA

Godspeed Capital Management LP

**Acquisition of Image Solutions, LLC by Kingsway Financial Services**

Generational Group

Kingsway Financial Services

Alvarez &amp; Marsal Tax, LLC

The Miller Law Firm, PLLC

Goodwin Law

**Acquisition of Retro Rabbit by SmarTek21**

TH Global Capital

SmarTek21

Retro Rabbit

**Acquisition of TMLabs by Coforge**

TH Global Capital

TMLabs

Coforge

**Acquisition of Full Circle Insights by Conquer**

Arcadia Capital

Scaleworks

Conquer

**Acquisition of MyGov by Tyler Technologies (NYSE: TYL)**

Ascend Capital Group

MyGov

Metz Lewis Brodman Must O'Keefe, LLC

Tyler Technologies

Munck Wilson Mandala LLP

**Restructuring and Sale of Fluid Truck**

SSG Capital Advisors, LLC  
Paladin Management Group  
Bennett Tueller Johnson & Deere, LLC  
Blank Rome LLP  
Bison Capital

Dundon Advisers LLC  
Gray & Company LLC  
Pachulski Stang Ziehl & Jones LLP  
Potter Anderson & Corroon LLP

**Growth Equity Financing of Decision Logic**

Skyline Advisors  
Aviture, Inc.  
Bland & Associates

Clovis Point Partners  
Dvorak Law Group

**Carve-out of SunSystem Technology from Novasource Power**

UHY  
Novasource Power

SST Overhaul Inc.  
Sunsystem Technology

**INFORMATION TECHNOLOGY DEAL OF THE YEAR (\$25MM TO \$50MM)****Acquisition of Applied Invest Technologies, Inc. (US), Applied Invest Technologies B.V. (Netherlands) and Applied Invest Technologies Ptd. Ltd. (Singapore) by Wipro Ltd. (India)**

Chamberlain Hrdlicka  
Applied Invest  
Baker McKenzie

Hughes Hubbard & Reed  
LG AVOCATS S.A.R.L.  
Wipro Ltd.

**Acquisition of Decskill by Astek**

TH Global Capital  
Astek

Decskill

**Acquisition of Omnia by Globant**

TH Global Capital  
Globant

Omnia

**Acquisition of Atomic Data and Foundation Technologies by Dubin Clark**

Atomic Data  
Colm Advisory  
Dubin Clark

Greenberg Traurig, LLP  
Hennepin Partners  
Redpath and Company

**Restructuring of Akoustis Technologies, Inc.**

Raymond James	SpaceX
Akoustis Technologies, Inc.	

**Acquisition of Runna by Strava**

A&O Shearman	Runna
Freshfields	Strava

**Acquisition of LD Systems by Clair Global**

Gray Reed & McGraw LLP	Clair Global
Blank Rome LLP	LD Systems

**Sale of Sassafras to TeamDynamix, a Level Equity and K1 Investment Management portfolio company**

Mirus Capital Advisors	Level Equity
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**Acquisition of Case Anywhere by Counsel Press & Align Capital Partners**

Ascend Capital Group	Counsel Press
Align Capital Partners	McGuireWoods
Case Anywhere	Nevers, Palazzo, Packard, Wildermuth & Wynner, PC

**Merger of Security Systems, Inc. & San Francisco Fire Protection Inc.**

UHY	Commercial Fire Protection Holdings LLC
Crime Watch Security Systems Inc & San Francisco Fire	

**INFORMATION TECHNOLOGY DEAL OF THE YEAR (\$50MM TO \$100MM)****Acquisition of Medality by TrueLearn**

Navagant	Medality
Goodwin	Taft
LLR	TrueLearn

**Acquisition of AutoDS Ltd. by Fiverr International Ltd.**

CIBC	Fiverr International Ltd.
AutoDS Ltd.	Zachi Zach Law Offices
FinanSight Ltd.	



**Acquisition of Chamonix IT and Exposé by Synechron**

TH Global Capital	Exposé
Chamonix IT	Synechron

**Acquisition of Cloobeas by Synechron**

TH Global Capital	Synechron
Cloobeas	

**Acquisition of The Missing Link by Infosys**

TH Global Capital	The Missing Link
Infosys	

**Majority Sale of Five Good Friends to TPG Capital**

Record Point	TPG Capital
Five Good Friends	

**Sale of Mikros Technologies LLC to Jabil (NYSE: JBL)**

Mirus Capital Advisors	Mikros Technologies LLC
Jabil	

**INFORMATION TECHNOLOGY DEAL OF THE YEAR (\$100MM TO \$1B)****Majority Recapitalization of Extra Duty Solutions by Bregal Sagemount**

Capstone Partners	Holland & Knight LLP
Alvarez and Marsal	Kahn, Litwin
Bregal Sagemount	Massumi+Consoli

**Sale of Quisitive Technology Solutions, Inc. to H.I.G. Capital**

Bass, Berry & Sims	Quisitive Technology Solutions, Inc.
H.I.G. Capital	Weil Gotshal & Manges LLP

**Acquisition of USU Product Business by Thoma Bravo**

Thoma Bravo	USU Solutions
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**Acquisition of CSI, Ltd. by Park Place Technologies**

Agile Equity	Jones Day
CSI, Ltd.	Park Place Technologies

**Sale of CollegeNET, Inc. to Rubicon Technology Partners**

Dvorak Law Group, LLC  
Bridgepoint Investment Banking  
CollegeNET, Inc.

Morrison & Foerster LLP  
Rubicon Technology Partners

**Acquisition of Netlogistik by Argano**

Argano

Netlogistik

**Sale of REI Systems, Inc. to the REI Systems, Inc. Employee Stock Ownership Trust (ESOP)**

CSG Partners  
Bryan Cave Leighton Paisner  
ComStock Advisors  
Pinnacle Financial Partners

Polsinelli  
REI Systems  
SCJ Fiduciary Services

**Sale of i3 Verticals merchant services business to Payroc WorldAccess, LLC**

Bass, Berry & Sims  
i3 Verticals

Payroc WorldAccess, LLC  
Troutman Pepper Hamilton Sanders LLP

**Restructuring of 2U, Inc.**

Katten Muchin Rosenman LLP  
AlixPartners  
Latham & Watkins LLP

Moelis & Company LLC  
Schulte Roth & Zabel LLP

**Acquisition of Edge Autonomy by Redwire Corp.**

Holland & Knight LLP  
Edge Autonomy  
JP Morgan Securities LLC

Kirkland & Ellis LLP  
Redwire Corp.

**INFORMATION TECHNOLOGY DEAL OF THE YEAR (OVER \$1B)****Acquisition of ZT Systems by Advanced Micro Devices, Inc.**

Deloitte  
Advanced Micro Devices, Inc.

ZT Systems

**Sale by Sabre Corporation of Hospitality Solutions Business to TPG**

Haynes & Boone, LLP  
Davis Polk & Wardwell LLP  
Evercore Group L.L.C.

Sabre Corporation  
TPG

**Sale of Instructure by Thoma Bravo**

Thoma Bravo  
Instructure

Simpson Thacher & Bartlett LLP

**Sale of Azure Summit Technology to CACI International (NYSE: CACI)**

Holland & Knight LLP  
Gibson Dunn & Crutcher LLP

Macquarie Capital

**Refinancing of Viasat**

CriticalPoint

J.P. Morgan

**Refinancing of Viasat**

CriticalPoint

J.P. Morgan

**Acquisition of Darktrace by Thoma Bravo**

Thoma Bravo  
Darktrace

Latham & Watkins

**PROFESSIONAL SERVICES DEAL OF THE YEAR (\$10MM TO \$25MM)****Acquisition of SFS Security Fire Systems by Blackford Capital**

Blackford Capital

SFS Security Fire Systems

**Acquisition of BSE Consultants by LJA Engineering**

Generational Group  
Generational Capital Markets, Inc.  
LJA Engineering

Lynch, Johnson & Long, LLC  
Whitebird Law

**Acquisition of Fiskaltrust by Viva.com**

TH Global Capital  
Fiskaltrust

Viva.com

**Acquisition of McCoy-Rockford, Inc. by Lonestar Commercial Interiors, Inc., a portfolio company of Bluestem Equity**

Chamberlain Hrdlicka  
Blue Stem Equity  
Brad Eastman Law

Lonestar Commercial Interiors, Inc.  
McCoy-Rockford, Inc.

**Acquisition of TMLabs by Coforge**

TH Global Capital  
Coforge

TMLabs

**Acquisition of AFTEC, LLC by Superior Concrete Products**

Generational Group  
AFTEC, LLC  
Buchalter

Polsinelli PC  
Superior Concrete Products LLC

**Acquisition of Itsynch LLC by Clear Peak Capital**

Generational Group  
Clear Peak Capital  
Cohn Reznick

Ice Miller  
ITsynch LLC  
Miller Law Firm

**Acquisition of NOVUM Consulting Group, LLC by Aperture Holdco, LLC, a portfolio company of Trinity Hunt Partners**

Chamberlain Hrdlicka  
Aperture Holdco, LLC  
Katten Muchin Rosenman LLP

NOVUM Consulting Group, LLC  
Trinity Hunt Partners

**PROFESSIONAL SERVICES DEAL OF THE YEAR (\$25MM TO \$100MM)****Acquisition of Melink Corporation by Falcon Affiliates, LLC**

EdgePoint  
Brixey & Meyer  
EdgePoint Capital Advisors  
Falcon Affiliates, LLC

Katz Teller  
Melink Corporation  
Williams Mullen

**Acquisition of Decskill by Astek**

TH Global Capital  
Astek

Decskill

**Acquisition of Cody Consulting Group by Imagenet**

Hyde Park Capital  
Cody Consulting Group

Incline Equity Partners  
Imagenet

**Acquisition of Omnia by Globant**

TH Global Capital  
Globant

Omnia

**Acquisition of Sterndahl Enterprises, Inc. to Frontline Road Safety Group, a Portfolio Company of The Sterling Group**

Objective, Investment Banking & Valuation	The Sterling Group
Buchalter	

**Acquisition of Tsoi Kobus Design by DLR Group**

Capstone Partners	Goodwin Procter
DLR Group	Tsoi Kobus Design

**Strategic Partnership Between The Illuminate Group and Compass Group advised by Kensington Park**

Kensington Park Capital	Compass Group
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**Acquisition of RAIN Group by Alchemist**

Navagant	Deloitte
Alchemist	KutakRock
ArentFox Schiff LLP	Rain Group
CohnReznick LLP	

**Acquisition of Kleen-Tech Services by Rainier Partners**

G2 Capital Advisors	Rainier Partners
Kleen-Tech	

**Strategic Investment in 360 Destination Group by H.I.G. Capital**

Objective, Investment Banking & Valuation	NAVIX Consultants
H.I.G. Capital	

**PROFESSIONAL SERVICES DEAL OF THE YEAR (OVER \$100MM)**

**Acquisition of Netlogistik by Argano**

Argano	Netlogistik
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**Acquisition of TargetCo by Alpha**

Palm Tree Securities	TargetCo
Alpha	

**Strategic Growth Investment Received by PKF O'Connor Davies from Investcorp and PSP Investments**

Capstone Partners	Investcorp
Gibson Dunn & Crutcher LLP	Levenfeld Pearlstein

**Acquisition of Marcum, LLP. by CBIZ, Inc.**

BakerHostetler  
Dechert  
Deutsche Bank

KPMG  
Perella Weinberg Partners

**Sale of Azure Summit Technology to CACI International (NYSE: CACI)**

Holland & Knight LLP  
Gibson Dunn & Crutcher LLP

Macquarie Capital

**UTILITIES DEAL OF THE YEAR****Acquisition of DJB Systems, Inc. by Top Notch Distributors**

Generational Group  
Branscomb, PLLC

DJB Systems Inc.  
Top Notch Distributors

**Acquisition of Approved Energy II LLC by NextEra Energy Services New York, LLC and Frontier Utilities Northeast LLC**

Gray Reed & McGraw LLP

Davis Wright Tremaine LLP

**Acquisition of B.Robinson Inc. by Gridsource Incorporated, a Portfolio Company of Hastings Equity**

Generational Group  
B. Robinson Inc.  
Hastings Equity

KSM CPAs & Advisors  
Rigby Slack Lawrence Pepper and Comerford, PLLC  
Troutman Pepper Locke, PLLC

**Debt Financing of Thames Water**

Edelman Smithfield  
Greenbrock Advisory  
Hanbury Strategy  
Jefferies  
Kroll

Lazard  
Linklaters  
Quinn Emanuel  
Rothschild & Co.

## **II. FIRMS OF THE YEAR**

### **COMMUNICATIONS FIRM OF THE YEAR**

50 Words, LLC  
Brunswick Group  
Gasthalter & Co.  
Joele Frank, Wilkinson Brimmer Katcher

### **CONSULTING FIRM OF THE YEAR**

Allegrow  
C Street Advisory Group  
ECG Management Consultant  
Generational Consulting Group  
Paladin Management Firm

### **LAW FIRM OF THE YEAR**

Baker Donelson  
Dvorak Law Group, LLC  
Holland & Knight LLP  
Robinson+Cole

### **LENDER FIRM OF THE YEAR**

Brinley Partners, LP  
Churchill Asset Management  
Golub Capital  
Kayne Anderson Private Credit  
Monroe Capital

### **PRIVATE EQUITY FIRM OF THE YEAR**

Access Holdings  
Blackford Capital  
L Catterton  
Monomoy Capital Partners  
Thoma Bravo

### **VALUATION FIRM OF THE YEAR**

Empire Valuation Consultants  
Generational Group  
Kroll, LLC  
Objective, Investment Banking & Valuation  
Marshall & Stevens

## **STRATEGIC CORPORATION OF THE YEAR**

Argano  
Interpublic Group (IPG)  
Horizon Media  
Wakefern Food Corp.

## **INVESTMENT BANK OF THE YEAR – INTERNATIONAL**

Arcadia Capital  
BDA Partners  
BR Partners  
Kroll (Brazil)  
Record Point  
TH Global Capital

## **INVESTMENT BANK OF THE YEAR – MIDDLE MARKET**

Align Business Advisory Services  
Bridgepoint Investment Banking  
Calder Capital, LLC  
Generational Group  
Greenwich Capital Group  
Golden Circle Advisors  
IAG M&A Advisors

## **INVESTMENT BANK OF THE YEAR – NICHE FOCUS**

Car Wash Advisory  
CSG Partners  
Merger & Acquisition Services, Inc.  
Prairie Capital Advisors  
Provident Healthcare Partners, LLC  
Triangle Healthcare Advisors, LLC

## **INVESTMENT BANK OF THE YEAR – COMPLEX TRANSACTIONS**

Ankura Capital Advisors LLC  
G2 Capital Advisors  
Gordian Group  
Mirus Capital Advisors  
Objective, Investment Banking & Valuation



### **III. PROFESSIONALS OF THE YEAR**

#### **BUSINESS DEVELOPMENT PROFESSIONAL OF THE YEAR**

Andrew Keleher, Managing Director, G2 Capital Advisors  
David Robinson, Executive Managing Director & Group Leader, Generational Group  
Peter Stone, Senior M&A Advisor & Conference Group Leader, Generational Group  
Lauren Smyers, Principal, Business Development, Validor Capital

#### **INVESTMENT BANKER OF THE YEAR**

Andrew Nussbaum, Managing Director, Golden Circle Advisors  
James Roth, Managing Director, Record Point  
Josh Paul, Senior Vice President, Hyde Park Capital  
Kerri Ford, Managing Director Technology & Business Services, G2 Capital Advisors  
Manoj Balwani, Partner, BDA Partners  
Patrick Robey, Mergers & Acquisitions Advisor, Calder Capital, LLC  
Ricardo Lacerda, Founder and CEO, BR Partners

#### **LEGAL ADVISOR OF THE YEAR**

Bradford J. Sandler, Partner, Pachulski Stang Ziehl & Jones LLP  
Nickolas “Nick” Bogdanovich, Partner, Paul, Weiss, Rifkind, Wharton & Garrison LLP  
Rezwan Pavri, Partner, Wilson Sonsini Goodrich & Rosati  
Mitchell Presser, Partner & Co-Chair, M&A, Freshfields Bruckhaus Deringer LLP

#### **PRIVATE EQUITY PROFESSIONAL OF THE YEAR**

Carl Press, Partner, Thoma Bravo  
Jeffrey Johnson, Managing Director, Blackford Capital  
Shashank Patel, Partner, Blue Wolf Capital Partners  
Hiren Mankodi, Managing Director & Co-Head of Technology Opportunities, Charlesbank Capital Partners

#### **SERVICE PROFESSIONAL OF THE YEAR**

Howard Gutman, Director, Highspring  
Puneet Arora, Sr. Director, M&A, EY-Parthenon  
Whitney Fogelberg, Managing Director, C Street Advisory Group  
Jason Abbott, Sr Managing Director, Leader of US Financial Diligence Practice, FTI Consulting, Inc.

## **CORPORATE DEVELOPMENT PROFESSIONAL OF THE YEAR**

Patrick Noonan, Chief Development Officer, Argano  
Mark E. Mlotek, EVP & Chief Strategic Officer, Henry Schein  
John Ingram, SVP, Corporate Finance and Development  
Goodwill Batalingaya, Vice President of Corporate Development, Argano

## **IV. PRIVATE EQUITY DEALS OF THE YEAR**

### **PRIVATE EQUITY DEAL OF THE YEAR (\$10MM TO \$25MM)**

#### **Acquisition of Full Circle Insights by Conquer**

Arcadia Capital	Full Circle Insights
Conquer	Scaleworks

#### **Acquisition of PAT Tank, a portfolio company of 3 Rivers Capital, by Transition Capital Partners**

GulfStar Group	PAT Tank
3 Rivers Capital	Plexus Capital
BDO	Transition Capital Partners
Metz Lewis Brodman Must O'Keefe	Warren Averret
Moore & Van Allen	

#### **Acquisition of Harlo Corporation by Borgman Capital**

Calder Capital	Harlo
Borgman Capital	Highland Bank
Doeren Mayhew	Reinhart Boerner van Deuren
Ernst & Young	Warner Norcross + Judd LLP

#### **Acquisition of Bakers Signs & Manufacturing, Inc. by Osceola Capital**

Generational Group	Marcum LLP
Cook, Johnston & Co., CPAs	McGuireWoods LLP
Generational Capital Markets, Inc.	Osceola Capital
Hirsch & Westheimer	

#### **Acquisition of McCoy-Rockford, Inc. by Lonestar Commercial Interiors, Inc., a portfolio company of Bluestem Equity**

Chamberlain Hrdlicka	Lonestar Commercial Interiors, Inc.
Blue Stem Equity	McCoy-Rockford, Inc.
Brad Eastman Law	

**Acquisition of SFS Security Fire Systems by Blackford Capital**

Generational Group

Blackford Capital

Friedman &amp; Feiger, LLP

McGuireWoods LLP

Plante Moran

**Acquisition of The Fain Group by Evolution Strategy Partners**

Evolution Strategy Partners

Morgan Lewis &amp; Bockius LLP

Western Commerce Group

**Sale of MEC to Canadian Investor Group Led by TGI Holdings**

Kroll, LLC

Canadian Investor Group

MEC

TGI Holdings

**Acquisition of Texas Ecogrow by NextGen Partners**

Optima Mergers &amp; Acquisitions, LLC

NextGen Growth Partners

Texas Ecogrow

**Growth Equity Financing of Decision Logic**

Skyline Advisors

Aviture, Inc.

Bland &amp; Associates

Clovis Point Partners

Dvorak Law Group

**PRIVATE EQUITY DEAL OF THE YEAR (\$25MM TO \$50MM)****Acquisition of Sterndahl Enterprises, Inc. to Frontline Road Safety Group, a Portfolio Company of The Sterling Group**

Objective, Investment Banking &amp; Valuation

Buchalter

The Sterling Group

**Sale of Harney Hardware to PrimeSource Brands**

Hyde Park Capital

PrimeSource Building Products

**Acquisition of B.Robinson Inc. by Gridsource Incorporated, a Portfolio Company of Hastings Equity**

Generational Group

B. Robinson Inc.

Hastings Equity

KSM CPAs &amp; Advisors

Troutman Pepper Locke, PLLC

Rigby Slack Lawrence Pepper and Comerford, PLLC

**Recapitalization of Shemmassian Academic Consulting by Vesey Street Capital Partners**

Navagant

Dinsmore &amp; Shohl, LLP

Elliott Davis, LLC

Gerson Lehrman Group Inc.

RSM

Vesey St

**Acquisition of Optimum Building Systems by AVALT and VantEdge**

Carter Morse & Goodrich  
AVALT

Optimum Building Systems  
VantEdge

**Majority Recapitalization of ALM by Altus Capital Partners**

Prairie Capital Advisors, Inc.  
Altus Capital Partners

Landjet

**Acquisition of Atomic Data and Foundation Technologies by Dubin Clark**

Atomic Data  
Colm Advisory  
Dubin Clark

Greenberg Traurig, LLP  
Hennepin Partners  
Redpath and Company

**Acquisition of LightMart by Tonka Bay**

Capstone Partners  
Croke Fairchild

Fredrikson  
Tonka Bay Equity

**Acquisition of Pay4Leads Inc.'s by LiftOut Capital**

Ambrose Lazarow  
Boxwood Partners  
Davis Graham & Stubbs

LiftOut Capital  
Venable

**Acquisition of Safety Partners by Trinity Consultants (Oak Hill Capital)**

David N. Deutsch & Company  
Safety Partners

Trinity Consultants

**Sale of Former Kansas Dairy Ingredients Plant to KKR-owned Upfield US, Inc.**

SC&H Group  
CR3 Partners

Levy Craig Law Firm  
Stinson LLP

**PRIVATE EQUITY DEAL OF THE YEAR (\$50MM TO \$100MM)****Acquisition of AHI Supply by High Street Capital**

GulfStar Group  
AHI Supply  
Calvetti Ferguson  
CohnReznick  
First Bank

High Street Capital  
HUB International  
Perkins Coie  
Porter Hedges  
Wells Fargo Strategic Finance

**Majority Sale of Five Good Friends to TPG Capital**

Record Point

TPG Capital

**Majority Recapitalization of Victory Energy, a portfolio company of Saw Mill Capital, by Main Street Capital**

GulfStar Group

Saw Mill Capital

Baker Tilly

Troutman Pepper Locke

Main Street Capital

Victory Energy

Moss Adams

Willis Towers Watson

Reinhart

**Strategic Investment in 360 Destination Group by H.I.G. Capital**

Objective, Investment Banking &amp; Valuation

NAVIX Consultants

H.I.G. Capital

**Acquisition of a Majority Stake in Yellow Rocket Concepts by FoxDen Capital**

Chamberlain Hrdlicka

Quattlebaum, Grooms &amp; Tull PLL

FoxDen Enterprises, LLC

YR Ownership Group LLC

**Acquisition of Commonwealth Electrical by Broad Sky Partners**

Lancor

CET

Broad Sky Partners

**Acquisition of Capezio by Argand Partners**

Argand Partners

Cohn Reznick

Alta Capital Partners

Cole Schotz

Ares Management

Meriwether Group

Backcast Partners

Winston &amp; Strawn LLP

Bond Capital

**Acquisition of Elmer Chocolate by Hoffmann Family of Companies**

NextGen Capital

Hoffmann Family of Companies

Elmer Chocolate

**Sale of FMI Aerostructures to Avem Partners**

Configure Partners

Endeavour Capital

Avem Partners

**Recapitalization of System Seals by Vance St. Capital**

EdgePoint

Tucker Ellis

System Seals

Vance Street Capital

## **PRIVATE EQUITY DEAL OF THE YEAR (\$100MM TO \$250MM)**

### **Recapitalization of Pinnacle MEP by Blue Point Capital Partners**

Blue Point Capital Partners  
Acquila Equity Partners

Pinnacle MEP

### **Acquisition of The Amlon Group by Heartwood Partners' Inaugural Single-Asset Continuation Vehicle**

Heartwood Partners  
Harris Williams

The Amlon Group

### **Acquisition of Dupré Logistics by Stonepeak**

G2 Capital Advisors  
Brown Gibbons Lang & Company

Scudder Law Firm  
Stonepeak

### **Sale of Mopec to Waud Capital Partners by Blackford Capital**

Blackford Capital  
Mopec

Waud Capital Partners

### **Secondary Share Sale of ODDITY by L Catterton**

L Catterton

ODDITY Tech Ltd.

### **Acquisition of Steward Medical Group and Steward Health Care Network by Rural Healthcare Group ("RHG")**

Bass, Berry & Sims  
EBG

Kirkland & Ellis LLP  
Weil, Gotshal & Manges LLP

### **Acquisition of STAT Emergency Centers by Altus Community Healthcare, a portfolio company of ZT Corporate**

Chamberlain Hrdlicka  
Amerant Bank  
Farmers & Merchant Bank  
Jackson Walker

Morgan Stanley  
STAT Emergency Center LLC  
ZT Corporate

### **Out of Court Restructuring and Recapitalization of Casper Sleep Inc.**

Katten Muchin Rosenman LLP  
SierraConstellation Partners, LLC  
Carpenter Co.  
Choate  
Ducera Partners LLC

Durational Capital Management  
Guggenheim Securities, LLC  
Kirkland & Ellis LLP  
McGuireWoods LLP  
Tiger Group

**Strategic Partnership of Prince Sterilization Services with Vance Street Capital**

Capstone Partners

Vance Street Capital

**Sale of CollegeNET, Inc. to Rubicon Technology Partners**

Dvorak Law Group, LLC

Morrison &amp; Foerster LLP

Bridgepoint Investment Banking

Rubicon Technology Partners

CollegeNET, Inc.

**Recapitalization by OrthoNY with Zenyth Partners to form Evolve Orthopedic Partners**

Provident Healthcare Partners, LLC

Zenyth Partners

**PRIVATE EQUITY DEAL OF THE YEAR (\$250MM TO \$500MM)****Acquisition of BW Fusion and Biodyne by Bain Capital Double Impact**

Bowen

BrownWinick

Bain Capital Double Impact

Kirkland &amp; Ellis LLP

**Acquisition of Oliver Packaging and Equipment by Monomoy Capital Partners**

Monomoy Capital Partners

Oliver Packaging and Equipment

Berwind Capital

**Acquisition of Stemmer Imaging AG by MiddleGround Capital**

MiddleGround Capital

Parkview Partners

Clifford Chance

Primepulse

Jefferies

**Sale of Best Choice Roofing to Brightstar Capital Partners**

Bass, Berry &amp; Sims

Kirkland &amp; Ellis LLP

BofA Securities

**Sale by Monomoy Capital Partners of Astro Shapes to Wynnchurch Capital**

Monomoy Capital Partners

Wynnchurch Capital

Astro

**Sale of Telkom SA's Swiftnet Masts and Towers Business to an Infrastructure Fund Managed by a Subsidiary of Actis LLP**

FTI Capital Advisors

Bowmans Law

Actis LLP

## **PRIVATE EQUITY DEAL OF THE YEAR (\$500MM TO \$1B)**

### **Acquisition of Trystar by Blackstone Energy Transition Partners**

Faegre Drinker Biddle & Reath LLP	Kirkland & Ellis
Blackstone Energy Transition Partners	Trystar

### **Acquisition of Value Retail by L Catterton**

L Catterton	Value Retail
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### **Acquisition of the Chef Boyardee Brand by Hometown Food Company From Conagra Brands Inc.**

Holland & Knight LLP	Mayer Brown LLP
Centerview Partners	

### **Acquisition of Sigma by Wind Point Partners**

Janney Montgomery Scott	SIGMA
Ballard Spahr	Wind Point Partners
Kirkland & Ellis	

### **Acquisition of KIKO Milano by L Catterton**

L Catterton	KIKO Milano
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### **Strategic Growth Investment Received by PKF O'Connor Davies from Investcorp and PSP Investments**

Capstone Partners	Investcorp
Gibson Dunn & Crutcher LLP	Levenfeld Pearlstein

## **PRIVATE EQUITY DEAL OF THE YEAR (OVER \$1B)**

### **Sale of Instructure by Thoma Bravo**

Thoma Bravo	Simpson Thacher & Bartlett LLP
Instructure	

### **Sale of Harvest Hill by Brynwood Partners**

Holland & Knight LLP	Skadden, Arps, Slate, Meagher & Flom LLP
Citi	

### **Sale of RESA Power by Investcorp to Kohlberg & Company**

Investcorp	Guggenheim Securities
Baird	Kohlberg
Gibson Dunn & Crutcher LLP	



**Acquisition of The Duckhorn Portfolio by Butterfly Equity**

Butterfly Equity	Kirkland & Ellis LLP
American AgCredit	KKR Capital Markets LLC
Duckhorn	Ropes & Gray LLP
J.P. Morgan Securities LLC	

**Acquisition of Darktrace by Thoma Bravo**

Thoma Bravo	Latham & Watkins
Darktrace	

**Equity Investment in Rogers Communications by investor group led by Blackstone Inc.**

Rogers Communications Inc.	Stikeman Elliot LLP
Blackstone Private Credit Strategies LLC	Torys LLP
Kirkland & Ellis LLP	

**Sale of Retina Consultants of America to Cencora**

Webster Equity Partners	Lazard
Alvarez & Marsal	LEK
Cencora	PwC
Freshfields	Reed Smith
Goldman Sachs	Rothschild
Goodwin	Sidley Austin LLP

**V. FINANCING OF THE YEAR****DEBT FINANCING OF THE YEAR****Debt Refinancing of Acuity Eye Group**

SierraConstellation Partners	Sandton Capital Partners
Acuity Eye Group	

**Debt Refinancing of Coastal Administrative Group**

FTI Capital Advisors LLC	Holland & Knight LLP
BankUnited, Inc.	McGuireWoods LLP
Coastal Administrative Group LLC	Nixon Peabody LLP

**Financing of ACS Industries**

G2 Capital Advisors	Citizens
ACS	PGIM Private Capital

**Divestiture by First Reserve of IRISNDT to Apave Group**

Gray Reed	Stifel Financial Corp.
Goodwin Procter LLP	

**Sale and Restructuring of TreeSap Farms, LLC**

Armory Group	Neinda
Capital Farm Credit	Porter Hedges
Everde	Province
Goldberg Kahn	Reed Smith
Hunton	Summit Investment
Huron	The Keystone Group
McDermott Will & Emery	Vedder Price
Midcap Financial	

**Sale of American Lease & Management to the American Lease Employee Stock Ownership Trust (ESOP)**

CSG Partners	M&T Bank
American Lease & Management	Morrison Cohen
Citrin Cooperman	SCJ Fiduciary Services
Customers Bancorp	Stout Risius Ross
IDB Bank	Thompson Hine

**Acquisition of Pay4Leads Inc.'s by LiftOut Capital**

Ambrose Lazarow	LiftOut Capital
Boxwood Partners	Venable
Davis Graham & Stubbs	

**Acquisition of TargetCo by Alpha**

Palm Tree Securities	TargetCo
Alpha	

**Refinancing of Viasat**

CriticalPoint	J.P. Morgan
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**Refinancing of Abra Group Limited**

Wachtell Lipton Rosen & Katz	Abra Group Limited
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## **EQUITY FINANCING OF THE YEAR**

### **Growth Equity Financing of Decision Logic**

Skyline Advisors  
Aviture, Inc.  
Bland & Associates

Clovis Point Partners  
Dvorak Law Group

### **Financing of Elsmere Education**

Navagant  
Elsmere Education

Haven Capital Partners

### **Majority Recapitalization of Ampirical by SkyKnight Capital**

Bridgepoint Investment Banking  
Holland & Knight LLP

KSM  
Polsinelli PC

### **Acquisition of The Amlon Group by Heartwood Partners' Inaugural Single-Asset Continuation Vehicle**

Heartwood Partners  
Harris Williams

The Amlon Group

### **Secondary Share Sale of ODDITY by L Catterton**

L Catterton

ODDITY Tech Ltd.

### **Divestiture by First Reserve of IRISNDT to Apave Group**

Gray Reed  
Goodwin Procter LLP

Stifel Financial Corp.

## **VI. RESTRUCTURING DEALS OF THE YEAR**

### **RESTRUCTURING DEAL OF THE YEAR (\$10MM TO \$50MM)**

#### **Restructuring of Marquee Event Rental**

G2 Capital Advisors  
Marquee Events

Quest Events  
TZP

#### **363 Sale and Chapter 11 Liquidation of Fisker Inc.**

Huron Consulting Group

Reimer Braunstein

#### **Restructuring of Akoustis Technologies, Inc.**

Raymond James  
Akoustis Technologies, Inc.

SpaceX

**Sale of Clinical Care Medical Centers to Conviva Medical Center Management**

Berger Singerman LLP

Meru LLC

Bryan Cave Leighton Paisner LLP

Oppenheimer &amp; Co. Inc.

Humana Inc.

**Chapter 11 Liquidation and Insider Settlement of SWC Industries LLC**

Robinson+Cole

Keller Benvenuti Kim LLP

**Acquisition of Atomic Data and Foundation Technologies by Dubin Clark**

Atomic Data

Greenberg Traurig, LLP

Colm Advisory

Hennepin Partners

Dubin Clark

Redpath and Company

**Restructuring and Sale of Madera Community Hospital to American Advance Management**

Perkins Coie LLP

Raines Feldman Littrell LLP

Force Ten Partners, LLC

Sills Cummis &amp; Gross

FTI Consulting

Wanger Jones Helsley PC

**RESTRUCTURING DEAL OF THE YEAR (\$50MM TO \$100MM)****Restructuring and Sale of Fluid Truck**

SSG Capital Advisors, LLC

Dundon Advisers LLC

Paladin Management Group

Gray &amp; Company LLC

Bennett Tueller Johnson &amp; Deere, LLC

Pachulski Stang Ziehl &amp; Jones LLP

Blank Rome LLP

Potter Anderson &amp; Corroon LLP

Bison Capital

**Sale of FMI Aerostructures to Avem Partners**

Configure Partners

Endeavour Capital

Avem Partners

**Chapter 11 and 363 Sale and DIP-Financed Reorganization of Gritstone Bio to Seattle Project Corp, FSI, and Hercules Capital**

Raymond James

McDermott Will &amp; Emery LLP

Cole Schotz

Pachulski Stang Ziehl &amp; Jones LLP

Fenwick &amp; West

PwC

KTBS Law LLP

**Restructuring of TPI Composites, Inc.**

Alvarez & Marsal North America  
Jefferies  
Moelis

Sullivan & Cromwell  
Weil, Gotshal & Manges

**RESTRUCTURING DEAL OF THE YEAR (\$100MM TO \$1B)****Restructuring of CarePoint Health Systems**

Mandelbaum Barrett PC

Dilworth Paxson LLP

**Sale of Express, Inc. to WHP Global**

Express Inc.

WHP Global

**Out of Court Restructuring and Recapitalization of Casper Sleep Inc.**

Katten Muchin Rosenman LLP  
SierraConstellation Partners, LLC  
Carpenter Co.  
Choate  
Ducera Partners LLC

Durational Capital Management  
Guggenheim Securities, LLC  
Kirkland & Ellis LLP  
McGuireWoods LLP  
Tiger Group

**Sale and Restructuring of TreeSap Farms, LLC**

Armory Group  
Capital Farm Credit  
Everde  
Goldberg Kahn  
Hunton  
Huron  
McDermott Will & Emery  
Midcap Financial

Neinda  
Porter Hedges  
Province  
Reed Smith  
Summit Investment  
The Keystone Group  
Vedder Price

**Acquisition of Kodak Alaris by Kingswood Capital Management**

Eversheds Sutherland  
Kingswood Capital Management

Kirkland & Ellis LLP  
Kodak Alaris

**Chapter 11 Restructuring of Vertex Energy**

Katten Muchin Rosenman LLP  
AlixPartners  
Alvarez & Marsal Holdings, LLC  
Kirkland & Ellis LLP

Perella Weinberg Partners LP  
Shipman & Goodwin  
Sidley Austin LLP  
Willkie Farr & Gallagher LLP

**Restructuring of Thrasio**

Province

Morrison & Foerster LLP

**Restructuring of 2U, Inc.**

Katten Muchin Rosenman LLP

AlixPartners

Latham & Watkins LLP

Moelis & Company LLC

Schulte Roth & Zabel LLP

**Restructuring of Accuride Corporation**

Katten Muchin Rosenman LLP

AlixPartners

Alvarez & Marsal Holdings, LLC

Davis Polk & Wardwell LLP

Kirkland & Ellis LLP

McDermott Will & Emery LLP

Morrison Foerster LLP

Perella Weinberg Partners LP

Ropes & Gray LLP

Weil, Gotshal and Manges LLP

**Chapter 11 Liquidation of Vintage Wine Estate**

Katten Muchin Rosenman LLP

Buchalter

Fox Rothschild LLP

GLC Advisors & Co.

Jones Day

Riveron, LLC

**RESTRUCTURING DEAL OF THE YEAR (OVER \$1B)****Restructuring of Wesco Aircraft**

Province

Wesco Aircraft

**Restructuring of Spirit Airlines, Inc.**

Epiq

Katten Muchin Rosenman LLP

Akin Gump Strauss Hauer & Feld LLP

Alvarez & Marsal North America LLC

Davis Polk & Wardwell LLP

Paul Hastings LLP

Perella Weinberg Partners

Willkie Farr & Gallagher LLP

**Restructuring of Rite Aid Corporation**

Katten Muchin Rosenmann LLP

Alvarez & Marsal Holdings, LLC

DLA Piper

Guggenheim Partners

Kirkland & Ellis LLP

Kobre & Kim LLP

Kramer Levin Naftalis & Frankel LLP

Milbank LLP

Paul, Weiss, Rifkind, Wharton & Garrison LLP

Sidley Austin LLP

**Restructuring of Wheel Pros**

Katten Muchen Rosenman LLP  
Akin Gump Strauss Hauer & Feld LLP  
Cole Schotz P.C.

Davis Polk & Wardwell  
Kirkland & Ellis LLP  
Morgan, Lewis & Brockius LLP

**Reorganization of GOL**

Golden Circle Advisors

Kian Capital

**VII. CORPORATE/STRATEGIC DEALS OF THE YEAR****CORPORATE/STRATEGIC DEAL OF THE YEAR (\$10MM TO \$25MM)****Acquisition of MyGov by Tyler Technologies (NYSE: TYL)**

Ascend Capital Group	MyGov
Metz Lewis Brodman Must O'Keefe, LLC	Tyler Technologies
Munck Wilson Mandala LLP	

**Acquisition of EBW Electronics by ADAC**

Calder Capital	EBW Electronics
ADAC	Honingman
Charter Capital Partners	Miller Johnson
Crowe	Rehmann

**Refranchising divestiture by The Joint Chiropractic of 31 Corporate Clinics to Joint Ventures, LLC**

Capstone Partners	Maupin, Cox & LeGoy
Joint Ventures LLC	

**Acquisition of NOVUM Consulting Group, LLC by Aperture Holdco, LLC, a portfolio company of Trinity Hunt Partners**

Chamberlain Hrdlicka	NOVUM Consulting Group, LLC
Aperture Holdco, LLC	Trinity Hunt Partners
Katten Muchin Rosenman LLP	

**Acquisition of M.B. McKee Co. Inc. by Motion Industries**

Generational Group	Motion Industries
Generational Capital Markets	Sherrard Roe Voigt Harrison
Grant Thornton	Troutman Pepper Locke

**Acquisition of Diamond Drywall & Glass**

Generational Group	US WDS
Diamond Drywall & Glass	

**Acquisition of RPSI by Definiti**

Harbor View Advisors	Feinberg Hanson
Definiti	Goodwin Procter LLP

**Sale of Space Vector to Fisica**

Kroll, LLC	Space Vector
Fisica	

**Carve-out of SunSystem Technology from Novasource Power**

UHY	SST Overhaul Inc.
Novasource Power	Sunsystem Technology

**Acquisition of Approved Energy II LLC by NextEra Energy Services New York, LLC and Frontier Utilities Northeast LLC**

Gray Reed & McGraw LLP	Davis Wright Tremaine LLP
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**CORPORATE/STRATEGIC DEAL OF THE YEAR (\$25MM TO \$50MM)****Acquisition of Case Anywhere by Counsel Press & Align Capital Partners**

Ascend Capital Group	Counsel Press
Align Capital Partners	McGuireWoods
Case Anywhere	Nevers, Palazzo, Packard, Wildermuth & Wynner, PC

**Acquisition of Tsoi Kobus Design by DLR Group**

Capstone Partners	Goodwin Procter
DLR Group	Tsoi Kobus Design

**Acquisition of Safety Partners by Trinity Consultants (Oak Hill Capital)**

David N. Deutsch & Company	Trinity Consultants
Safety Partners	

**Acquisition of Omaha Storm Chasers by Diamond Baseball Holdings**

Dvorak Law Group	Latham & Watkins
Game Plan Special Services LLC	



**Acquisition of LD Systems by Clair Global**

Gray Reed & McGraw LLP  
Blank Rome LLP

Clair Global  
LD Systems

**Acquisition of Infiniti Medical and Orthomed by CIMA Animal Health, a Portfolio Company of Incline Equity Partners (“Project Ibex”)**

Hyde Park Capital

Incline Equity Partners

**Sale of Sassafras to TeamDynamix, a Level Equity and K1 Investment Management portfolio company**

Mirus Capital Advisors

Level Equity

**Acquisition of Atlantis by Infinedi-owned CEA CAPA Education Abroad**

Navagant  
Atlantis  
BDO USA  
CEA CAPA

Dickinson Wright PLLC  
HCVT  
Infinedi Partners  
Pillsbury Winthrop Shaw Pittman LLP

**Acquisition of Pedestal PRO, LLC by ASSA ABLOY**

Northern Edge Advisors  
ASSA ABLOY  
Bradley Arant Boult Cummings LLP

Hogan Lovells US LLP  
Pedestal PRO, LLC

**Restructuring and Sale of Madera Community Hospital to American Advance Management**

Perkins Coie LLP  
Force Ten Partners, LLC  
FTI Consulting

Raines Feldman Littrell LLP  
Sills Cummis & Gross  
Wanger Jones Helsley PC

**Sale of T&B Tube to American Consolidated Industries**

Prairie Capital Advisors, Inc.  
American Consolidated Industries, Inc.

T&B Tube

**Recapitalization of Pyx Health by TT Capital Partners**

Triple Tree Capital Partners  
Brownstein Hyatt Farber Schreck, LLP  
Oppenheimer

Pyx Health  
Redpath and Company

## **CORPORATE/STRATEGIC DEAL OF THE YEAR (\$50MM TO \$100MM)**

### **Acquisition of a Majority Stake in Yellow Rocket Concepts by FoxDen Capital**

Chamberlain Hrdlicka

FoxDen Enterprises, LLC

Quattlebaum, Grooms & Tull PLL

YR Ownership Group LLC

### **Acquisition of AutoDS Ltd. by Fiverr International Ltd.**

CIBC

AutoDS Ltd.

FinanSight Ltd.

Fiverr International Ltd.

Zachi Zach Law Offices

### **Acquisition of Event Solutions by FusionSite Services**

Generational Group

Colm Advisory

FusionSite Services

Generational Capital Markets, Inc.

Goodwin Law

Kean Miller LLP

### **Acquisition of Integrity Traffic by AWP Safety**

Generational Group

Alvarez & Marsal

AWP Safety

Calfee, Halter & Griswold LLP

Integrity Traffic

Sampath Bowers Law Group

### **Sale of Mikros Technologies LLC to Jabil (NYSE: JBL)**

Mirus Capital Advisors

Jabil

Mikros Technologies LLC

### **Acquisition of East Texas Oil and Gas Assets by Buckhorn Production**

Chamberlain Hrdlicka

Buckhorn Production

Sidley Austin LLP

Ten Oaks Energy Advisors, LLC

### **Acquisition of Texas Tool Traders by U.S. LBM, a portfolio company of Bain Capital Private Equity and Platinum Equity**

GulfStar Group

Bain Capital Private Equity

Honigman

Katz, Sapper & Miller

Moss Adams

Nance & Simpson

Platinum Equity

Texas Tool Traders

U.S. LBM

**Acquisition of Medality by TrueLearn**

Navagant	Medality
Goodwin	Taft
LLR	TrueLearn

**Acquisition of Smith Frozen Foods by Lakeside Foods**

Paladin Management Firm	Perkins Coie Law Firm
Lakeside Foods	

**CORPORATE/STRATEGIC DEAL OF THE YEAR (\$100MM TO \$250MM)****Strategic acquisition of e-TeleQuote Insurance by GoHealth Inc.**

Ankura Capital Advisors	GoHealth Inc.
Centerbridge Partners	

**Acquisition of Netlogistik by Argano**

Argano	Netlogistik
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**Sale of Quisitive Technology Solutions, Inc. to H.I.G. Capital**

Bass, Berry & Sims	Quisitive Technology Solutions, Inc.
H.I.G. Capital	Weil Gotshal & Manges LLP

**Acquisition of Barclay Water Management by Ecolab**

Capstone Partners	Ecolab
Barclay Water Management	

**Acquisition of First Care Medical by Excelsia Injury Care**

Cascade Partners	Fabian Vancott
Bain Capital	First Care Medical
Excelsia Injury Care	

**Acquisition of Ascension Michigan's Northern Region by MyMichigan**

ECG Management Consultants	Ascension
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**Restructuring of CarePoint Health Systems**

Mandelbaum Barrett PC	Dilworth Paxson LLP
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**Acquisition of INF and HOP ("INF") by Integrated Specialty Coverages ("ISC")**

Merger & Acquisition Services, Inc.	ISC
INF	

**Out of Court Restructuring and Recapitalization of Casper Sleep Inc.**

Katten Muchin Rosenman LLP	Durational Capital Management
SierraConstellation Partners, LLC	Guggenheim Securities, LLC
Carpenter Co.	Kirkland & Ellis LLP
Choate	McGuireWoods LLP
Ducera Partners LLC	Tiger Group

**Acquisition of Intramed Plus, Inc. by Option Care Health, Inc.**

Triangle Healthcare Advisors, LLC	Option Care Health, Inc.
Intramed Plus, Inc.	

**CORPORATE/STRATEGIC DEAL OF THE YEAR (\$250MM TO \$500MM)****Acquisition of Gentiva by Addus HomeCare Corporation**

Bass, Berry & Sims	Debevoise
BofA Securities	Goldman Sachs & Co

**Acquisition of Applied Avionics by Loar Group**

Haynes & Boone, LLP	Loar Holdings
Applied Avionics	Mesirow
Benesch LLP	

**Acquisition of C&B Piping by AMERICAN Cast Iron Pipe Company**

Janney Montgomery Scott LLC	Burr & Forman
AMERICAN Cast Iron Pipe Company	C&B Piping
Bradley Arant Boult Cummings	Warren Averett

**Divestiture by First Reserve of IRISNDT to Apave Group**

Gray Reed	Stifel Financial Corp.
Goodwin Procter LLP	

**Sale of i3 Verticals merchant services business to Payroc WorldAccess, LLC**

Bass, Berry & Sims	Payroc WorldAccess, LLC
i3 Verticals	Troutman Pepper Hamilton Sanders LLP

**Acquisition of Parker Wellbore by Nabors Industries**

Haynes & Boone, LLP	Nabors Industries Ltd.
Moelis & Company	Parker Wellbore

**Acquisition of TargetCo by Alpha**

Palm Tree Securities  
Alpha

TargetCo

**Sale of Telkom SA's Swiftnet Masts and Towers Business to an Infrastructure Fund Managed by a Subsidiary of Actis LLP**

FTI Capital Advisors  
Actis LLP

Bowmans Law

**Sale of Amran, Inc. and Narayan Powertech to Standex International**

Bradley Arant Boult Cummings LLP  
Citizens Bank, N.A.  
Foley Hoag, LLP

Guggenheim Securities LLC  
Northern Edge Capital Advisors

**CORPORATE/STRATEGIC DEAL OF THE YEAR (\$500MM TO \$1B)****Sale of Majority Dealership Assets to Open Road Capital by Beyer Auto Group**

Holland & Knight LLP  
Akerman LLP

Haig Partners

**Acquisition of Atria Wealth Solutions by LPL Financial**

A&O Shearman

Ropes & Gray LLP

**Sale and Leaseback by VEON Ltd of Approx 10,600 Towers Owned by Deodar Private Limited to Engro Corporation**

FTI Capital Advisors

Engro Corporation

**Acquisition of Edge Autonomy by Redwire Corp.**

Holland & Knight LLP  
Edge Autonomy  
JP Morgan Securities LLC

Kirkland & Ellis LLP  
Redwire Corp.

**Acquisition of Excelitas' Defense Businesses by Teledyne**

McGuireWoods LLP  
Fried, Frank, Harris, Shriver & Jacobson LLP

Teledyne Technologies

## **CORPORATE/STRATEGIC DEAL OF THE YEAR (OVER \$1B)**

### **Acquisition of Intelsat by SES Satellites**

Deloitte	SES Satellites
Intelsat	

### **Acquisition of Marcum, LLP. by CBIZ, Inc.**

BakerHostetler	KPMG
Dechert	Perella Weinberg Partners
Deutsche Bank	

### **Acquisition of ZT Systems by Advanced Micro Devices, Inc.**

Deloitte	ZT Systems
Advanced Micro Devices, Inc.	

### **Sale of Azure Summit Technology to CACI International (NYSE: CACI)**

Holland & Knight LLP	Macquarie Capital
Gibson Dunn & Crutcher LLP	

### **Spin-off (and dual listing) of Sunrise Communications AG from Liberty Global**

A&O Shearman	Sunrise Communications
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### **Sale by Sabre Corporation of Hospitality Solutions Business to TPG**

Haynes & Boone, LLP	Sabre Corporation
Davis Polk & Wardwell LLP	TPG
Evercore Group L.L.C.	

### **Acquisition of Stelco Holdings by Cleveland-Cliffs Inc.**

A&O Shearman	Davis Polk & Wardwell LLP
Cleveland-Cliffs Inc.	Stelco Holdings

### **Sale of Retina Consultants of America to Cencora**

Webster Equity Partners	Lazard
Alvarez & Marsal	LEK
Cencora	PwC
Freshfields	Reed Smith
Goldman Sachs	Rothschild
Goodwin	Sidley Austin LLP

**Acquisition of Beacon Roofing Supply by QXO**

Gladstone Place Partners  
Joele Frank  
Morgan Stanley

Okapi Partners  
QXO

**VIII. CROSS-BORDER DEALS OF THE YEAR****CROSS-BORDER DEALS OF THE YEAR (UNDER \$100MM)****Acquisition of Syntec Diamond Tools by National Flooring Equipment**

Bridgepoint Investment Banking  
EY

National Flooring Equipment  
Syntec Diamond Tools

**Sale of MEC to Canadian Investor Group Led by TGI Holdings**

Kroll, LLC  
Canadian Investor Group

MEC  
TGI Holdings

**Acquisition of Retro Rabbit by SmarTek21**

TH Global Capital  
Retro Rabbit

SmarTek21

**Acquisition of Denmark Sausage Co. by Premium Brands Holdings Corporation**

Generational Group  
Bryan & Company  
Buchalter  
Denmark Sausage

James Vincent Group  
KPMG  
Premium Brands

**Acquisition of BCU Electric by Meptagon Group**

Calder Capital  
Baker Tilly  
BCU Electric  
Critchfield, Critchfield & Johnston, Ltd.

Irwin Financial Associates  
Jeffer Mangels Butler & Mitchell LLP  
Meptagon

**Acquisition of Runna by Strava**

A&O Shearman  
Freshfields

Runna  
Strava

**Acquisition of Applied Invest Technologies, Inc. (US), Applied Invest Technologies B.V. (Netherlands) and Applied Invest Technologies Ptd. Ltd. (Singapore) by Wipro Ltd. (India)**

Chamberlain Hrdlicka  
Applied Invest  
Baker McKenzie

Hughes Hubbard & Reed  
LG AVOCATS S.A.R.L.  
Wipro Ltd.

**Acquisition of Pedestal PRO, LLC by ASSA ABLOY**

Northern Edge Advisors  
ASSA ABLOY  
Bradley Arant Boult Cummings LLP

Hogan Lovells US LLP  
Pedestal PRO, LLC

**Acquisition of Culinaire International by International Strategic Buyer**

Carter Morse & Goodrich

McDermott Will & Emery

**Acquisition of Cloobeas by Synechron**

TH Global Capital  
Cloobeas

Synechron

**CROSS-BORDER DEALS OF THE YEAR (\$100MM TO \$1B)**

**Sale of Independent Forgings and Alloys to Trive Capital**

Kroll, LLC  
Independent Forgings and Alloys

Trive Capital

**Sale of Tijuana manufacturing facility to Luxshare by Bose**

BDA Partners  
Bose

Luxshare

**Acquisition of CSI, Ltd. by Park Place Technologies**

Agile Equity  
CSI, Ltd.

Jones Day  
Park Place Technologies

**Secondary Share Sale of ODDITY by L Catterton**

L Catterton

ODDITY Tech Ltd.

**Sale of Asian operations to Nagase and Co. Ltd.**

Haynes & Boone, LLP  
Houlihan Lokey

SACHEM



**Sale of Amran, Inc. and Narayan Powertech to Standex International**

Bradley Arant Boult Cummings LLP  
Citizens Bank, N.A.  
Foley Hoag, LLP

Guggenheim Securities LLC  
Northern Edge Capital Advisors

**Divestiture by First Reserve of IRISNDT to Apave Group**

Gray Reed  
Goodwin Procter LLP

Stifel Financial Corp.

**Acquisition of Kodak Alaris by Kingswood Capital Management**

Eversheds Sutherland  
Kingswood Capital Management

Kirkland & Ellis LLP  
Kodak Alaris

**Consolidation of three international soccer agencies under AS1, financed by PGIM Private Capital**

PGIM  
Al Tamimi  
Bruin Capital  
Cuatrecasas & Laffer

PwC  
Rimon Law  
Simpson Thatcher Bartlett  
Uría Menéndez

**Acquisition of Netlogistik by Argano**

Argano

Netlogistik

**CROSS-BORDER DEALS OF THE YEAR (OVER \$1B)****Acquisition of Intelsat by SES Satellites**

Deloitte  
Intelsat

SES Satellites

**Acquisition by INEOS Energy of US Gulf business held by CNOOC Energy Holdings U.S.A. Inc. by INEOS Energy**

BakerHostetler

Latham & Watkins

**Acquisition of Hibbett, Inc. by JD Sports Fashion**

Bass, Berry & Sims  
Baird

Freshfield Bruckhaus Deringer  
Solomon Partners Securities

**Sale of Harvest Hill by Brynwood Partners**

Holland & Knight LLP  
Citi

Skadden, Arps, Slate, Meagher & Flom LLP

**Acquisition of Darktrace by Thoma Bravo**

Thoma Bravo	Latham & Watkins
Darktrace	

**Equity Investment in Rogers Communications by Blackstone Inc.**

Rogers Communications Inc.	Stikeman Elliot LLP
Blackstone Private Credit Strategies LLC	Torys LLP
Kirkland & Ellis LLP	

**Refinancing of Viasat**

CriticalPoint	J.P. Morgan
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**Sale of Majority Stake in IMC Companies to Kuehne+Nagel**

Baker Donelson	IMC Companies, LLC
BakerHostetler	Kuehne+Nagel

**IX. M&A DEALS OF THE YEAR****M&A DEALS OF THE YEAR (\$10MM TO \$25MM)****Acquisition of MyGov by Tyler Technologies (NYSE: TYL)**

Ascend Capital Group	MyGov
Metz Lewis Brodman Must O'Keefe, LLC	Tyler Technologies
Munck Wilson Mandala LLP	

**Refranchising divestiture by The Joint Chiropractic of 31 Corporate Clinics to Joint Ventures, LLC**

Capstone Partners	Maupin, Cox & LeGoy
Joint Ventures LLC	

**Acquisition of McCoy-Rockford, Inc. by Lonestar Commercial Interiors, Inc., a portfolio company of Bluestem Equity**

Chamberlain Hrdlicka	Lonestar Commercial Interiors, Inc.
Blue Stem Equity	McCoy-Rockford, Inc.
Brad Eastman Law	

**Acquisition of The Fain Group by Evolution Strategy Partners**

Evolution Strategy Partners	Western Commerce Group
Morgan Lewis & Bockius LLP	

**Acquisition of SFS Security Fire Systems by Blackford Capital**

Generational Group	McGuireWoods LLP
Blackford Capital	Plante Moran
Friedman & Feiger, LLP	

**Acquisition of Goodrich Brothers by US LBM**

Golden Circle Advisors	US LBM
Goodrich Brothers	

**Acquisition of Approved Energy II LLC by NextEra Energy Services New York, LLC and Frontier Utilities Northeast LLC**

Gray Reed & McGraw LLP	Davis Wright Tremaine LLP
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**Acquisition of Texas Ecogrow by NextGen Partners**

Optima Mergers & Acquisitions, LLC	Texas Ecogrow
NextGen Growth Partners	

**Growth Equity Financing of Decision Logic**

Skyline Advisors	Clovis Point Partners
Aviture, Inc.	Dvorak Law Group
Bland & Associates	

**Restructuring and Sale of Fluid Truck**

SSG Capital Advisors, LLC	Dundon Advisers LLC
Paladin Management Group	Gray & Company LLC
Bennett Tueller Johnson & Deere, LLC	Pachulski Stang Ziehl & Jones LLP
Blank Rome LLP	Potter Anderson & Corroon LLP
Bison Capital	

**Carve-out of SunSystem Technology from Novasource Power**

UHY	SST Overhaul Inc.
Novasource Power	Sunsystem Technology

**Acquisition of Retro Rabbit by SmarTek21**

TH Global Capital	SmarTek21
Retro Rabbit	

## **M&A DEALS OF THE YEAR (\$25MM TO \$50MM)**

### **Acquisition of Empire Distributing by Blackford Capital as an Add-On to Outova Platform**

Blackford Capital

Empire Distributing

### **Sale of General Fire & Safety to Summit Fire Protection**

Bridgepoint Investment Banking

RSM

Lamson Dugan & Murray

### **Acquisition of Applied Invest Technologies, Inc. (US), Applied Invest Technologies B.V. (Netherlands) and Applied Invest Technologies Ptd. Ltd. (Singapore) by Wipro Ltd. (India)**

Chamberlain Hrdlicka

Hughes Hubbard & Reed

Applied Invest

LG AVOCATS S.A.R.L.

Baker McKenzie

Wipro Ltd.

### **Acquisition of Safety Partners by Trinity Consultants (Oak Hill Capital)**

David N. Deutsch & Company

Trinity Consultants

Safety Partners

### **Sale of SencorpWhite to MSI Automate**

Gordian Group

MSI Automate

A&O Shearman

Rupp Afalzgraf

Getzler Heinrich

### **Acquisition of LD Systems by Clair Global**

Gray Reed & McGraw LLP

Clair Global

Blank Rome LLP

LD Systems

### **Strategic Partnership Between The Illuminate Group and Compass Group advised by Kensington Park**

Kensington Park Capital

Compass Group

### **Acquisition of Pedestal PRO, LLC by ASSA ABLOY**

Northern Edge Advisors

Hogan Lovells US LLP

ASSA ABLOY

Pedestal PRO, LLC

Bradley Arant Boult Cummings LLP

**Sale of T&B Tube to American Consolidated Industries**

Prairie Capital Advisors, Inc.	T&B Tube
American Consolidated Industries, Inc.	

**Acquisition of Atomic Data and Foundation Technologies by Dubin Clark**

Atomic Data	Greenberg Traurig, LLP
Colm Advisory	Hennepin Partners
Dubin Clark	Redpath and Company

**Sale of Former Kansas Dairy Ingredients Plant to KKR-owned Upfield US, Inc.**

SC&H Group	Levy Craig Law Firm
CR3 Partners	Stinson LLP

**Merger of Security Systems, Inc. & San Francisco Fire Protection Inc.**

UHY	Commercial Fire Protection Holdings LLC
Crime Watch Security Systems Inc & San Francisco Fire	

**M&A DEALS OF THE YEAR (\$50MM TO \$100MM)****Acquisition of a Majority Stake in Yellow Rocket Concepts by FoxDen Capital**

Chamberlain Hrdlicka	Quattlebaum, Grooms & Tull PLL
FoxDen Enterprises, LLC	YR Ownership Group LLC

**Acquisition of Chamonix IT and Exposé by Synechron**

TH Global Capital	Exposé
Chamonix IT	Synechron

**Acquisition of Elmer Chocolate by Hoffmann Family of Companies**

NextGen Capital	Hoffmann Family of Companies
Elmer Chocolate	

**Acquisition of Event Solutions by FusionSite Services**

Generational Group	Generational Capital Markets, Inc.
Colm Advisory	Goodwin Law
FusionSite Services	Kean Miller LLP

**Acquisition of Smith Frozen Foods by Lakeside Foods**

Paladin Management Firm  
Lakeside Foods

Perkins Coie Law Firm

**Acquisition of Anavate and Twelve**

Argano  
Anavate

Tweleve Consulting

**Sale of Jim's Formal Wear to Its Employees**

ButcherJoseph & Co.

TI-Trust

**Acquisition of Commonwealth Electrical by Broad Sky Partners**

Lancor  
Broad Sky Partners

CET

**Acquisition of East Texas Oil and Gas Assets by Buckhorn Production**

Chamberlain Hrdlicka  
Buckhorn Production

Sidley Austin LLP  
Ten Oaks Energy Advisors, LLC

**Acquisition of Texas Tool Traders by U.S. LBM, a portfolio company of Bain Capital Private Equity and Platinum Equity**

GulfStar Group  
Bain Capital Private Equity  
Honigman  
Katz, Sapper & Miller  
Moss Adams

Nance & Simpson  
Platinum Equity  
Texas Tool Traders  
U.S. LBM

**Majority Sale of Five Good Friends to TPG Capital**

Record Point

TPG Capital

**Acquisition of Capezio by Argand Partners**

Argand Partners  
Alta Capital Partners  
Ares Management  
Backcast Partners  
Bond Capital

Cohn Reznick  
Cole Schotz  
Meriwether Group  
Winston & Strawn LLP

## **M&A DEALS OF THE YEAR (\$100MM TO \$250MM)**

### **Acquisition of INF and HOP (“INF”) by Integrated Specialty Coverages (“ISC”)**

Merger & Acquisition Services, Inc.	ISC
INF	

### **Acquisition of Intramed Plus, Inc. by Option Care Health, Inc.**

Triangle Healthcare Advisors, LLC	Option Care Health, Inc.
Intramed Plus, Inc.	

### **Acquisition of Netlogistik by Argano**

Argano	Netlogistik
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### **Acquisition of First Care Medical by Excelsia Injury Care**

Cascade Partners	Fabian Vancott
Bain Capital	First Care Medical
Excelsia Injury Care	

### **Acquisition of The Amlon Group by Heartwood Partners' Inaugural Single-Asset Continuation Vehicle**

Heartwood Partners	The Amlon Group
Harris Williams	

### **Merger of Universal Gaming Group and GEM Gaming**

PGIM	Duane Morris
Armory Securities	Housatonic Partners
Canadian Imperial Bank of Commerce	Jones Day
Delaware North	King & Spalding

### **Recapitalization by OrthoNY with Zenyth Partners to form Evolve Orthopedic Partners**

Provident Healthcare Partners, LLC	Zenyth Partners
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### **Recapitalization of Pinnacle MEP by Blue Point Capital Partners**

Blue Point Capital Partners	Pinnacle MEP
Acquila Equity Partners	

### **Sale of CollegeNET, Inc. to Rubicon Technology Partners**

Dvorak Law Group, LLC	Morrison & Foerster LLP
Bridgepoint Investment Banking	Rubicon Technology Partners
CollegeNET, Inc.	

**Sale of REI Systems, Inc. to the REI Systems, Inc. Employee Stock Ownership Trust (ESOP)**

CSG Partners	Polsinelli
Bryan Cave Leighton Paisner	REI Systems
ComStock Advisors	SCJ Fiduciary Services
Pinnacle Financial Partners	

**Acquisition of Kodak Alaris by Kingswood Capital Management**

Eversheds Sutherland	Kirkland & Ellis LLP
Kingswood Capital Management	Kodak Alaris

**Sale and Restructuring of TreeSap Farms, LLC**

Armory Group	Neinda
Capital Farm Credit	Porter Hedges
Everde	Province
Goldberg Kahn	Reed Smith
Hunton	Summit Investment
Huron	The Keystone Group
McDermott Will & Emery	Vedder Price
Midcap Financial	

**M&A DEALS OF THE YEAR (\$250MM TO \$500MM)****Acquisition of Stemmer Imaging AG by MiddleGround Capital**

MiddleGround Capital	Parkview Partners
Clifford Chance	Primepulse
Jefferies	

**Acquisition of Gentiva by Addus HomeCare Corporation**

Bass, Berry & Sims	Debevoise
BofA Securities	Goldman Sachs & Co

**Acquisition of Applied Avionics by Loar Group**

Haynes & Boone, LLP	Loar Holdings
Applied Avionics	Mesirow
Benesch LLP	

**Sale of Best Choice Roofing to Brightstar Capital Partners**

Bass, Berry & Sims	Kirkland & Ellis LLP
BofA Securities	



**Sale of ERW Site Solutions to Its Employees**

ButcherJoseph & Co.  
Argent

ERW Site Solutions

**Divestiture by First Reserve of IRISNDT to Apave Group**

Gray Reed  
Goodwin Procter LLP

Stifel Financial Corp.

**Combination of 11 physician-owned entities ("Project Abacus")**

Hyde Park Capital

Surgery Partners

**Sale by Monomoy Capital Partners of Astro Shapes to Wynnchurch Capital**

Monomoy Capital Partners  
Astro

Wynnchurch Capital

**Acquisition of TargetCo by Alpha**

Palm Tree Securities  
Alpha

TargetCo

**Sale of Telkom SA's Swiftnet Masts and Towers Business to an Infrastructure Fund Managed by a Subsidiary of Actis LLP**

FTI Capital Advisors  
Actis LLP

Bowmans Law

**Sale of Amran, Inc. and Narayan Powertech to Standex International**

Bradley Arant Boult Cummings LLP  
Citizens Bank, N.A.  
Foley Hoag, LLP

Guggenheim Securities LLC  
Northern Edge Capital Advisors

**Acquisition of BW Fusion and Biodyne by Bain Capital Double Impact**

Bowen  
Bain Capital Double Impact

BrownWinick  
Kirkland & Ellis LLP

**M&A DEALS OF THE YEAR (\$500MM TO \$1B)****Acquisition of Trystar by Blackstone Energy Transition Partners**

Faegre Drinker Biddle & Reath LLP  
Blackstone Energy Transition Partners

Kirkland & Ellis  
Trystar

**Strategic Growth Investment Received by PKF O'Connor Davies from Investcorp and PSP Investments**

Capstone Partners	Investcorp
Gibson Dunn & Crutcher LLP	Levenfeld Pearlstein

**Acquisition of Edge Autonomy by Redwire Corp.**

Holland & Knight LLP	Kirkland & Ellis LLP
Edge Autonomy	Redwire Corp.
JP Morgan Securities LLC	

**Acquisition of Excelitas' Defense Businesses by Teledyne**

McGuireWoods LLP	Teledyne Technologies
Fried, Frank, Harris, Shriver & Jacobson LLP	

**Sale and Leaseback by VEON Ltd of Approx 10,600 Towers Owned by Deodar Private Limited to Engro Corporation**

FTI Capital Advisors	Engro Corporation
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**M&A DEALS OF THE YEAR (\$1B TO \$5B)**

**Acquisition of Marcum, LLP. by CBIZ, Inc.**

BakerHostetler	KPMG
Dechert	Perella Weinberg Partners
Deutsche Bank	

**Acquisition of ZT Systems by Advanced Micro Devices, Inc.**

Deloitte	ZT Systems
Advanced Micro Devices, Inc.	

**Sale of Majority Stake in IMC Companies to Kuehne+Nagel**

Baker Donelson	IMC Companies, LLC
BakerHostetler	Kuehne+Nagel

**Acquisition of Axonics, Inc. by Boston Scientific**

A&O Shearman	K&L Gates LLP
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**Joint Venture between Amil and Dasa (Hospital Business Unit)**

BR Partners	Astoria M&A
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**Acquisition of The Duckhorn Portfolio by Butterfly Equity**

Butterfly Equity	Kirkland & Ellis LLP
American AgCredit	KKR Capital Markets LLC
Duckhorn	Ropes & Gray LLP
J.P. Morgan Securities LLC	

**Equity Investment in Rogers Communications by investor group led by Blackstone Inc.**

Rogers Communications Inc.	Stikeman Elliot LLP
Blackstone Private Credit Strategies LLC	Torys LLP
Kirkland & Ellis LLP	

**Sale of RESA Power by Investcorp to Kohlberg & Company**

Investcorp	Guggenheim Securities
Baird	Kohlberg
Gibson Dunn & Crutcher LLP	

**Acquisition of Independent Bank Group, Inc by SouthState Corporation**

Raymond James	Raymond James & Associates
Davis Polk & Wardwell LLP	Wachtell, Lipton, Rosen & Katz
Keefe, Bruyette & Woods	

**Sale of Instructure by Thoma Bravo**

Thoma Bravo	Simpson Thacher & Bartlett LLP
Instructure	

**M&A DEALS OF THE YEAR (OVER \$5B)****Sale of Retina Consultants of America to Cencora**

Webster Equity Partners	Lazard
Alvarez & Marsal	LEK
Cencora	PwC
Freshfields	Reed Smith
Goldman Sachs	Rothschild
Goodwin	Sidley Austin LLP

**Acquisition of Darktrace by Thoma Bravo**

Thoma Bravo	Latham & Watkins
Darktrace	

**Merger of BlueTriton Brands with Primo Water**

FTI Consulting, Inc.	Latham & Watkins
Bank of America	McKinsey & Company
BlueTriton brands	Morgan Stanley
Ernst & Young	PwC
Kirkland & Ellis LLP	Primo Water Corporation

**Acquisition of Beacon Roofing Supply by QXO**

Gladstone Place Partners

Joele Frank

Morgan Stanley

Okapi Partners

QXO

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